

(19) World Intellectual Property Organization
International Bureau



(43) International Publication Date
5 December 2002 (05.12.2002)

PCT

(10) International Publication Number
WO 02/097132 A2

(51) International Patent Classification⁷: C12Q 1/68

(21) International Application Number: PCT/GB02/02443

(22) International Filing Date: 24 May 2002 (24.05.2002)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:
0112868.5 25 May 2001 (25.05.2001) GB

(71) Applicant (for all designated States except US): THE
SECRETARY OF STATE DSTL [GB/GB]; Porton
Down, Salisbury, Wiltshire SP4 0JQ (GB).

(72) Inventor; and

(75) Inventor/Applicant (for US only): LEE, Martin, Alan
[GB/GB]; DSTL, Porton Down, Salisbury, Wiltshire SP4
0JQ (GB).

(74) Agent: SKELTON, Stephen, Richard; D/IPR, Formali-
ties, Section, Poplar 2, MOD Abbey Wood #2218, Bristol
BS34 8JH (GB).

(81) Designated States (national): AE, AG, AL, AM, AT, AU,
AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU,
CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH,
GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KR, KZ, LC, LK,
LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX,
MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG, SI,
SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VN,
YU, ZA, ZM, ZW.

(84) Designated States (regional): ARIPO patent (GH, GM,
KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW),
Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM),
European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR,
GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent
(BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR,
NE, SN, TD, TG).

Published:

— without international search report and to be republished
upon receipt of that report

For two-letter codes and other abbreviations, refer to the "Guid-
ance Notes on Codes and Abbreviations" appearing at the begin-
ning of each regular issue of the PCT Gazette.

(54) Title: DETECTION SYSTEM

(57) Abstract: A method for detecting the presence of a target nucleic acid sequence in a sample, said method comprising: per-
forming nucleic acid amplification on the sample in the presence of (a) a DNA duplex binding agent, (b) a nucleic acid polymerase
and (c) a reagent comprising an amplification primer which can hybridise to said target sequence when in single stranded form and
which is connected at its 5' end to a probe which carries a label by way of a chemical linking group, said labelled probe being of
a sequence which is similar to that of the said target nucleic acid sequence, such that it can hybridise to a complementary region in
an amplification product, and wherein the label is able to absorb fluorescence from or donate fluorescent energy to the DNA duplex
binding agent; and monitoring fluorescence of said sample.

WO 02/097132 A2

Detection System

The present invention provides a method for detecting a target polynucleotide in a sample, for example by monitoring an amplification reaction, preferably in a quantitative manner, as well as to kits for use in these methods. The method is also suitable for the detection of sequence characteristics such as polymorphisms or allelic variation and so may be used in diagnostic methods.

Known fluorescence polymerase chain reaction (PCR) monitoring techniques include both strand specific and generic DNA intercalator techniques that can be used on a few second-generation PCR thermal cycling devices.

Generic fluorescence PCR methods utilise DNA intercalating dyes that exhibit increased fluorescence when bound to double stranded DNA species. An increase in fluorescence due to a rise in the bulk concentration of DNA during amplifications can be used to measure reaction progress and to determine the initial target molecule copy number. Furthermore, by monitoring fluorescence with a controlled change of temperature, DNA melting curves can be generated, for example, at the end of PCR thermal cycling.

These generic fluorescence PCR methods monitor the rise in bulk concentration of nucleic acids without any time penalty. A single fluorescent reading can be taken at the same point in every reaction. End point melting curve analysis can be used to discriminate artefacts from amplicon, and to discriminate amplicons. Peaks of products can be seen at concentrations that cannot be visualised by agarose gel electrophoresis.

It has been found that DNA melting curve analysis in general is a powerful tool in optimising PCR thermal cycling. By determining the melting temperatures of the amplicons, it is possible to lower the denaturing temperatures in later PCR cycles to this temperature. Optimisation for amplification from first generation reaction products rather than the genomic DNA, reduces artefact formation occurring in later cycles. Melting temperatures of primer oligonucleotides and their complements

- exhibits 5' to 3' exonuclease activity. TaqMan™ probes are protected at the 3' end by phosphorylation to prevent them from priming Tag extension. If the TaqMan™ probe is hybridised to the product strand than an extending Tag molecule may also
- 5 hydrolyse the probe, liberating the donor from acceptor as the basis of detection. The signal in this instance is cumulative, the concentration of free donor and acceptor molecules increasing with each cycle of the amplification reaction.
- 10 The fact that signal generation is dependent upon the occurrence of probe hydrolysis reactions means that there is a time penalty associated with this method. Furthermore, the presence of the probe may interrupt the smooth operation of the PCR process.
- 15 In addition, it has been found that hydrolysis can become non-specific, particularly where large numbers of amplification cycles, for instance more than 50 cycles, are required. In these cases, non-specific hydrolysis of the probe will result in an unduly elevated signal.
- 20 This means that such techniques are not very compatible with rapid PCR methods which are becoming more prominent with the development of rapid hot air thermal cyclers such as the RapidCycler™ and LightCycler™ from Idaho Technologies Inc.
- 25 Other rapid PCR devices are described for example in co-pending British Patent No. 2334904. The merits of rapid cycling over conventional thermal cycling have been reported elsewhere. Such techniques are particularly useful for example in detection systems for biological warfare where speed of result is
- 30 important if loss of life or serious injury is to be avoided.
- Furthermore, hydrolysis probes do not provide significant information with regard to hysteresis of melting since signal generation is, by and large, dependent upon hydrolysis of the
- 35 probe rather than the melt temperature of the amplicon or probe.
- Hybridisation probes are available in a number of guises. Molecular beacons are oligonucleotides that have complementary 5' and 3' sequences such that they form hairpin loops. Terminal
- 40 fluorescent labels are in close proximity for FRET to occur when

can be used to determine their annealing temperatures, reducing the need for empirical optimisation.

5 The generic intercalator methods however are only quasi-strand-specific and are therefore not very useful where strand specific detection is required.

10 Fluorescence PCR strand specific methods utilise additional nucleic acid reaction components to monitor the progress of amplification reactions. These methods may use fluorescence energy transfer (FET) as the basis of detection. One or more nucleic acid probes are labelled with fluorescent molecules, one of which is able to act as an energy donor and the other of which is an energy acceptor molecule. These are sometimes known
15 as a reporter molecule and a quencher molecule respectively. The donor molecule is excited with a specific wavelength of light for which it will normally exhibit a fluorescence emission wavelength. The acceptor molecule is excited at this emission wavelength such that it can accept the emission energy of the
20 donor molecule by a variety of distance-dependent energy transfer mechanisms. A specific example of fluorescence energy transfer which can occur is Fluorescence Resonance Energy Transfer or "FRET". Generally the acceptor molecule accepts the emission energy of the donor molecule when they are in close
25 proximity (e.g. on the same, or a neighbouring molecule). The basis of FET or FRET detection is to monitor the changes at donor emission wavelength. Where the acceptor is also a fluorescent molecule, the acceptor emission wavelengths may also be monitored.

30 There are two commonly used types of FET or FRET probes, those using hydrolysis of nucleic acid probes to separate donor from acceptor, and those using hybridisation to alter the spatial relationship of donor and acceptor molecules.

35 Hydrolysis probes are commercially available as TaqMan™ probes. These consist of DNA oligonucleotides which are labelled with donor and acceptor molecules. The probes are designed to bind to a specific region on one strand of a PCR product. Following
40 annealing of the PCR primer to this strand, Taq enzyme extends the DNA with 5' to 3' polymerase activity. Taq enzyme also

the hairpin structure is formed. Following hybridisation of molecular beacons to a complementary sequence the fluorescent labels are separated, so FRET does not occur, and this forms the basis of detection.

5

Pairs of labelled oligonucleotides may also be used. These hybridise in close proximity on a PCR product strand bringing donor and acceptor molecules together so that FRET can occur. Enhanced FRET is the basis of detection. Variants of this type include using a labelled amplification primer with a single adjacent probe.

The use of two probes, or a molecular beacon type of probe which includes two labelling molecules increases the cost involved in the process. In addition, this method requires the presence of a reasonably long known sequence so that two probes which are long enough to bind specifically in close proximity to each other are known. This can be a problem in some diagnostic applications, where the length of conserved sequences in an organism which can be used to design an effective probe may be relatively short such as the HIV virus.

Furthermore, the use of pairs of probes involves more complex experimental design. For example, a signal provided by the melt of a probe is a function of the melting off of both probes. The study of small mismatches or where one of the probes is required to bind across a splice region (for example to detect RNA as compared to DNA in a sample where the sequence on either side of an intron can be utilised as the probe site) can yield incorrect results if the other probe melts first.

Co-pending international application WO99/28500 describes a method for detecting the presence of a particular target nucleic acid sequence, the method comprising a) adding to the sample a probe specific for said sequence, the probe bearing a moiety able to either donate fluorescence to, or absorb fluorescent energy from, a DNA duplex binding agent, b) subjecting the mixture to a amplification reaction, c) hybridising the probe to the target sequence and monitoring the fluorescence from the sample. The reaction can then be monitored by measuring the fluorescence of said sample as this will alter during the course

THIS PAGE BLANK (USPTO)

Assays comprising the use of Scorpion probe systems are disclosed in GB2338301 and Nucleic Acids Research, 2000, vol. 28, no. 19, 3752-3761. The Scorpion probe systems comprise a primer portion attached to a probe portion by a linking moiety.

5 The probe systems comprise both donor and acceptor moieties. In this assay, in a first stage, the target sequence is made single stranded so that the primer portion can hybridise to the target sequence. This can thus initiate extension of the strand to generate a complementary strand which will have the probe

10 portion upstream of its 5' end which is complementary to a downstream region of the product. Once the extension phase is complete, the product is separated from its template strand during a melt phase and so becomes single stranded. In this form, the labelled probe region is able to twist over and

15 hybridise to the complementary region of the product strand. The hybridisation of the probe portion to the complementary region of the product strand alters the spatial relationship between the donor and acceptor moieties and thus the fluorescent signal from the sample is changed.

20

The applicants have now found an alternative improved assay.

The present invention provides a method for detecting the presence of a target nucleic acid sequence in a sample, said

25 method comprising:

performing nucleic acid amplification on the sample in the presence of (a) a DNA duplex binding agent, (b) a nucleic acid polymerase and (c) a reagent comprising an amplification primer

30 which can hybridise to said target sequence when in single stranded form and which is connected at its 5' end to a probe which carries a label by way of a chemical linking group, said labelled probe being of a sequence which is similar to that of the said target nucleic acid sequence, such that it can

35 hybridise to a complementary region in an amplification product, and wherein the label is able to absorb fluorescence from or donate fluorescent energy to the DNA duplex binding agent; and monitoring fluorescence of said sample.

40 The present invention is cheaper and simpler than the prior art assay of WO01/11078 and is surprisingly effective. In the

THIS PAGE BLANK (USPTO)

hybridises to the target nucleic acid sequence and an amplification product comprising the probe is formed;

- (c) subjecting said sample to conditions under which the labelled probe hybridises to a complementary region in the amplification product; and
- (d) monitoring fluorescence of said sample during at least one of steps (b) and (c).

If required, a corresponding amplification primer which is not attached to a labelled probe region may also be present during the amplification reaction. This primer would result in the production of a conventional unlabelled amplification product which may serve to mediate the signal into the dynamic range of the detector device being used. It may also improve reaction efficiency which may be adversely affected by the presence of a complex probe/primer structure.

When the acceptor label which is able to absorb fluorescence from the donor label performs this function, fluorescence from the donor is reduced. This reduction may be detected and this indicates binding of the probe region.

Most preferably, the label which is able to absorb fluorescence (acceptor) is itself a fluorescent molecule which emits fluorescence at a characteristic wavelength. Such probes include a rhodamine dye or Cy5. In this case, increase in fluorescence from the acceptor molecule, which is of a different wavelength to that of the donor label, will also indicate binding of the probe. Alternatively, the acceptor does not fluoresce (dark acceptor). Such acceptors include DABCYL, methyl red, QSY-7 diaryl rhodamine dyes and 6-(dimethylamino)-2-[4-[4-(dimethylamino)phenyl]-1,3-butadienyl]-1-ethyl quinolinium perchlorate (CAS number 181885-68-7).

Suitably, the DNA duplex binding agent comprises a donor label and the acceptor label is provided on the probe. In this case, and if the acceptor fluoresces, then the presence of the thus labelled amplification product can be detected by monitoring fluorescence from the acceptor molecule on the probe, which predominantly binds to a downstream region of the same product strand. In this case, signal from the amplification product can

THIS PAGE BLANK (USPTO;

In order for FET, such as FRET, to the fluorescent emission of the donor moiety must be of a shorter wavelength than the acceptor moiety.

- 5 Suitable combinations are therefore set out in the following Table:

Donor	Acceptor
SYBRGold	Rhodamine
SYBRGreen I	Rhodamine
Fluorescein	Rhodamine
SYBRGold	Cy5
SYBRGreen I	Cy5
Fluorescein	Cy5
Fluorescein	Ethidium bromide
Fluorescein	Dabcyl
Fluorescein	Methyl Red
Fluorescein	QSY-7 diaryl rhodamine dyes*
SYBRGold	Cy5.5

* Available from Molecular Probes, UK.

- 10 Those skilled in the art will realise that many other such combinations are possible.

Preferably, the molecules used as donor and/or acceptor produce sharp emission peaks, and there is little or no overlap in the wavelengths of the emission. Under these circumstances, it may not be necessary to resolve the "strand specific peak" from the signal produced by amplification product. A simple measurement of the strand specific signal alone (i.e. that provided by the acceptor moiety) will provide information regarding the extent of the FET or FRET caused by the target reaction.

However, where there is a spectral overlap in the fluorescent signals from the donor and acceptor moieties, this can be accounted for in the results, for example by determining empirically the relationship between the spectra and using this relationship to normalise the signals from the two signals.

THIS PAGE BLANK (USPTO)

the signal is not dependent upon probe hydrolysis, the probe may be designed to hybridise and melt from the target sequence at any stage during the amplification cycle. In particular, the probe may preferably be designed to hybridise at temperatures
5 below the extension temperature of the reaction as this will ensure that interference with the amplification reaction is minimised.

This provides a fully reversible signal which is directly
10 related to the amount of amplification product present at each stage of the reaction. Furthermore, it is advantageous where speed of reaction is of the greatest importance, for example in rapid PCR, since a probe which is integral with the amplicon strand being detected will be able to hybridise rapidly to it.

15 The data generated in this way can be interpreted in various ways. In its simplest form, an increase in fluorescence of the acceptor molecule in the course of or at the end of the amplification reaction is indicative of an increase in the
20 amount of the target sequence present, suggestive of the fact that the amplification reaction has proceeded and therefore the target sequence was in fact present in the sample. However, as outlined above, quantification is also possible by monitoring the amplification reaction throughout. Finally, it is possible
25 to obtain characterisation data and in particular melting point analysis, either as an end point measure or throughout, in order to obtain information about the sequence as will be discussed further below.

30 Thus, a preferred embodiment of the invention comprises a method for detecting nucleic acid amplification comprising: performing nucleic acid amplification on a target polynucleotide in the presence of (a) a nucleic acid polymerase, (b) a DNA duplex binding agent and (c) a reagent comprising an amplification
35 primer which can hybridise to said target sequence when in single stranded form and which is connected at its 5' end to a probe which carries a second label, by way of a chemical linking group, said labelled probe being of a sequence which is similar to that of the said target sequence, such that it can hybridise
40 to a complementary region in an amplification product, and wherein one of the DNA duplex binding agent or second label

The spectra generated in this way can be resolved, for example, using "fits" of pre-selected fluorescent moieties such as dyes, to form peaks representative of each signalling moiety (i.e. DNA duplex binding agent and/or probe label). The areas under the peaks can be determined which represents the intensity value for each signal, and if required, expressed as quotients of each other. The differential of signal intensities and/or ratios will allow changes in FET or FRET to be recorded through the reaction or at different reaction conditions, such as temperatures. The changes, as outlined above, are related to the binding phenomenon between the probe and the target sequence. The integral of the area under the differential peaks will allow intensity values for the FET or FRET effects to be calculated.

These data provide one means to quantitate the amount of target nucleic acid present in the sample.

The primer/labelled probe reagent may either be free in solution or immobilised on a solid support, for example on the surface of a bead such as a magnetic bead, useful in separating products, or the surface of a detector device, such as the waveguide of a surface plasmon resonance detector and, for example, a DNA array. The selection will depend upon the nature of the particular assay being examined and the particular detection means being employed.

The probe may be designed such that it is hydrolysed by the DNA polymerase used in the amplification reaction thereby releasing the acceptor molecule. This provides a cumulative signal, with the amount of free probe label present in the system increasing with each cycle. However, it is not necessary in this assay for the probe to be consumed in this way as the signal does not depend upon the hydrolysis of the probe.

Suitably, the probe is designed such that it is released intact from the target sequence and so is able to bind again when suitable hybridisation conditions are met during the amplification reaction. This may be, for example, during the extension phase of the amplification reaction. However, since

nucleic acid analogue which also binds the target sequence in double stranded form.

In particular, the amplification reaction used will involve a
5 step of subjecting the sample to conditions under which any of
the target nucleic acid sequence present in the sample becomes
single stranded, such as PCR or LCR. It is possible then for
the probe region to hybridise to the downstream region of the
10 amplicon strand containing it during the course of the
amplification reaction provided appropriate hybridisation
conditions are encountered.

In a preferred embodiment, the probe may be designed such that
these conditions are met during each cycle of the amplification
15 reaction. Thus at some point during each cycle of the
amplification reaction, the probe will hybridise to the target
sequence, and generate a signal as a result of the FET or FRET.
As the amplification proceeds, the probe region will be
separated or melted from the downstream sequence and so the
20 signal generated by the acceptor label will either reduce or
increase depending upon whether it comprises the donor or
acceptor molecule. For instance, where it is an acceptor, in
each cycle of the amplification, a fluorescence peak from the
acceptor label is generated. The intensity of the peak will
25 increase as the amplification proceeds because more amplicon
strands including probes becomes available.

By monitoring the fluorescence of the acceptor label from the
sample during each cycle, the progress of the amplification
30 reaction can be monitored in various ways. For example, the
data provided by melting peaks can be analysed, for example by
calculating the area under the melting peaks and this data
plotted against the number of cycles.

35 Fluorescence is suitably monitored using a known fluorimeter.
The signals from these, for instance in the form of photo-
multiplier voltages, are sent to a data processor board and
converted into a spectrum associated with each sample tube.
Multiple tubes, for example 96 tubes, can be assessed at the
40 same time. Data may be collected in this way at frequent
intervals, for example once every 10ms, throughout the reaction.

The method of the present invention is extremely versatile in its applications. The method can be used to generate both quantitative and qualitative data regarding the target nucleic acid sequence in the sample, as discussed in more detail hereinafter. In particular, not only does the invention provide for quantitative amplification, but also it can be used, additionally or alternatively, to obtain characterising data such as duplex destabilisation temperatures or melting points.

10 In the method of the invention, the labelled probe is integral with an amplification primer and so is present throughout the course of the amplification reaction. The process allows the detection to be effected in a homogenous manner, in that the amplification and monitoring can be carried out in a single
15 container with all reagents added initially. No subsequent reagent addition steps are required. It may be possible to use the method of the present invention in some heterogeneous systems. Note that there is no need to effect the method in the presence of solid supports (although this is an option as
20 discussed further hereinafter).

Since the probe is present throughout the amplification reaction, the fluorescent signal may allow the progress of the amplification reaction to be monitored. This may provide a
25 means for quantitating the amount of target sequence present in the sample.

If a fluorescent acceptor moiety is used, then during each cycle of the amplification reaction, amplicon strands containing the
30 target sequence and a probe region generate an acceptor signal. As the amount of such amplicons in the sample increases, so the acceptor signal will increase. By plotting the rate of increase over cycles, the start point of the increase can be determined.

35 The labelled probe may comprise a nucleic acid molecule such as DNA or RNA, which will hybridise to the target nucleic acid sequence when the latter is in single stranded form. In this instance, conditions will be used which render the target nucleic acid single stranded. Alternatively, the probe may
40 comprise a molecule such as a peptide nucleic acid or another

The chemical link separating the labelled probe from the primer is suitably any molecule that can link nucleotide sequences but which is not recognised by a DNA polymerase. A wide range of chemical linkers which would fulfil this requirement are
5 available.

Examples of the types of chemical and reactions which may be used in the formation of linkers are described for example in WO 95/08642. In particular, the chemical linker comprises a group
10 of atoms joining the two polynucleotide sequences, primer and probe, together. The linker can be joined to the respective polynucleotide sequences by any of the conventional methods.

Generally speaking, the linker will be derived from an organic
15 chemical having a first and a second functional group by means of which it can be attached to the probe and the primer sequences respectively or to individual nucleotides from which the probe or primer sequence is then generated subsequently. The linker is generally designed not to bind to nucleotides.

20 The synthesis of linkers is discussed in detail in, for example, S. Agrawal et al, Nucleic Acids Research, 1986, 14, 6227 and WO-88/02004 (Applied Biosystems); J. L. Ruth and D. E. Bergstrom, J. Org. Chem., 1978, 43, 2870; D. E. Bergstrom and M. K. Ogawa, J. Amer. Chem. Soc., 1978, 10, 8106; and C. F. Bigge, P.
25 Kalaritis, J. R. Deck and M. P. Mertes, J. Amer. Chem. Soc., 1980, 102, 2033; and European Patent Application No. 063,879. The reader is also directed to International Patent Application WO01/11078 for a more detailed discussion of the structure and
30 synthesis of reagents having chemical linking groups that join a probe and primer.

In particular, the linkers will comprise a multiple form of ethylene glycol, for example hexaethylene glycol (HEG). Such
35 linkers may be of structure $-(\text{CHOH-CHOH})_n-$ where n is an integer in excess of 1, for example from 1-10 and suitably 6.

Such reagents comprising linker groups that link a probe and primer can be obtained from Oswel Research Products Ltd, UK.
40

In order for FET, such as FRET, to the fluorescent emission of the donor moiety must be of a shorter wavelength than the acceptor moiety.

- 5 Suitable combinations are therefore set out in the following Table:

Donor	Acceptor
SYBRGold	Rhodamine
SYBRGreen I	Rhodamine
Fluorescein	Rhodamine
SYBRGold	Cy5
SYBRGreen I	Cy5
Fluorescein	Cy5
Fluorescein	Ethidium bromide
Fluorescein	Dabcyl
Fluorescein	Methyl Red
Fluorescein	QSY-7 diaryl rhodamine dyes*
SYBRGold	Cy5.5

* Available from Molecular Probes, UK.

- 10 Those skilled in the art will realise that many other such combinations are possible.

Preferably, the molecules used as donor and/or acceptor produce sharp emission peaks, and there is little or no overlap in the
15 wavelengths of the emission. Under these circumstances, it may not be necessary to resolve the "strand specific peak" from the signal produced by amplification product. A simple measurement of the strand specific signal alone (i.e. that provided by the acceptor moiety) will provide information regarding the extent
20 of the FET or FRET caused by the target reaction.

However, where there is a spectral overlap in the fluorescent signals from the donor and acceptor moieties, this can be accounted for in the results, for example by determining
25 empirically the relationship between the spectra and using this relationship to normalise the signals from the two signals.

be distinguished from background signal of the fluorescent label and also from any non-specific amplification product. Alternatively, the DNA duplex binding agent may comprise an acceptor label and the probe comprises the donor label.

5

In the system of the present invention there is discrimination between the rise in the generic intercalator signal (as the DNA is amplified) and the sequence specific signal which is only generated when the two fluorescent moieties are in close proximity (i.e. when probe hybridises to amplification product). The fact that the sequence specific signal is produced only by labelled amplification product means that the system is highly specific in terms of detecting specific target sequences in reaction mixtures that contain large amounts of background DNA. This is because non-specific amplification product will not hybridise to the probe region and so does not contribute to the measured signal. The measurement of the generic intercalator signal in addition to the sequence specific signal may be beneficial. The generic intercalator signal is proportional to the degree of amplification in the reaction mixture and thus may be used to indicate the efficiency or blockage of amplification.

15
20
25

An assay of this nature can be carried out using inexpensive reagents. Single labelled probes are more economical than those which include both acceptor and donor molecules.

Amplification is suitably effected using known amplification reactions such as the polymerase chain reaction (PCR) or the ligase chain reaction (LCR), strand displacement assay (SDA) or NASBA, but preferably PCR.

30
35

Preferably, the fluorescence of both the donor and the acceptor moieties are monitored and the relationship between the emissions calculated.

The position of the label along the probe is immaterial although in general, they will be positioned at an end region of the probe. More than one label may be used in the reagent, but one is preferred since it is cheaper.

40

hybridises to the target nucleic acid sequence and an amplification product comprising the probe is formed;

- (c) subjecting said sample to conditions under which the labelled probe hybridises to a complementary region in the amplification product; and
- 5 (d) monitoring fluorescence of said sample during at least one of steps (b) and (c).

If required, a corresponding amplification primer which is not attached to a labelled probe region may also be present during the amplification reaction. This primer would result in the production of a conventional unlabelled amplification product which may serve to mediate the signal into the dynamic range of the detector device being used. It may also improve reaction efficiency which may be adversely affected by the presence of a complex probe/primer structure.

10

15

When the acceptor label which is able to absorb fluorescence from the donor label performs this function, fluorescence from the donor is reduced. This reduction may be detected and this indicates binding of the probe region.

20

Most preferably, the label which is able to absorb fluorescence (acceptor) is itself a fluorescent molecule which emits fluorescence at a characteristic wavelength. Such probes include a rhodamine dye or Cy5. In this case, increase in fluorescence from the acceptor molecule, which is of a different wavelength to that of the donor label, will also indicate binding of the probe. Alternatively, the acceptor does not fluoresce (dark acceptor). Such acceptors include DABCYL, methyl red, QSY-7 diarylrhodamine dyes and 6-(dimethylamino)-2-[4-[4-(dimethylamino)phenyl]-1,3-butadienyl]-1-ethyl quinolinium perchlorate (CAS number 181885-68-7).

25

30

Suitably, the DNA duplex binding agent comprises a donor label and the acceptor label is provided on the probe. In this case, and if the acceptor fluoresces, then the presence of the thus labelled amplification product can be detected by monitoring fluorescence from the acceptor molecule on the probe, which predominantly binds to a downstream region of the same product strand. In this case, signal from the amplification product can

35

40

present invention, the DNA duplex binding agent is added to the reaction mixture in an unbound state, dispensing with the need to attach the agent either to a nucleotide, as in WO01/11078, or to the probe system as in GB2338301.

5

In the assay of the present invention, in a first stage, the target sequence is made single stranded so that the primer region of the reagent can hybridise to it. This can thus initiate extension of the strand to generate a complementary strand. The primer strand will also have a labelled probe region upstream of its 5' end which is complementary to a downstream region of the product. DNA duplex binding material (preferably an intercalating dye) will become entrapped within the duplex so formed. Once the extension phase is complete, the product is separated from its template strand during a melt phase and so becomes single stranded. In this form, the labelled probe region is able to twist over and hybridise to the complementary region of the product strand, thus entrapping DNA duplex binding agent between probe region and complementary region of the product strand. Due to the mutual proximity of the DNA duplex binding agent and the probe label, the fluorescent moiety which is able to donate fluorescent energy (donor) to the acceptor moiety by means of FET or FRET does so, thus changing the fluorescent signal from the sample. This change in signal can be monitored throughout the reaction in order to monitor the progress of the amplification reaction.

In the second and subsequent stages of the amplification, the product strand may itself act as a template strand for extension. However, the chemical link between probe and primer will halt the extension reaction before a sequence complementary to said probe is produced. Thus the probe region remains single stranded.

It is preferred that the method of the present invention comprises:

- (a) adding to a sample suspected of containing the target nucleic acid sequence, the DNA duplex binding agent, the nucleic acid polymerase and the reagent;
- (b) subjecting said sample to conditions under which the primer

Assays comprising the use of Scorpion probe systems are disclosed in GB2338301 and Nucleic Acids Research, 2000, vol. 28, no. 19, 3752-3761. The Scorpion probe systems comprise a primer portion attached to a probe portion by a linking moiety.

5 The probe systems comprise both donor and acceptor moieties. In this assay, in a first stage, the target sequence is made single stranded so that the primer portion can hybridise to the target sequence. This can thus initiate extension of the strand to generate a complementary strand which will have the probe

10 portion upstream of its 5' end which is complementary to a downstream region of the product. Once the extension phase is complete, the product is separated from its template strand during a melt phase and so becomes single stranded. In this form, the labelled probe region is able to twist over and

15 hybridise to the complementary region of the product strand. The hybridisation of the probe portion to the complementary region of the product strand alters the spatial relationship between the donor and acceptor moieties and thus the fluorescent signal from the sample is changed.

20

The applicants have now found an alternative improved assay.

The present invention provides a method for detecting the presence of a target nucleic acid sequence in a sample, said

25 method comprising:

performing nucleic acid amplification on the sample in the presence of (a) a DNA duplex binding agent, (b) a nucleic acid polymerase and (c) a reagent comprising an amplification primer

30 which can hybridise to said target sequence when in single stranded form and which is connected at its 5' end to a probe which carries a label by way of a chemical linking group, said labelled probe being of a sequence which is similar to that of the said target nucleic acid sequence, such that it can

35 hybridise to a complementary region in an amplification product, and wherein the label is able to absorb fluorescence from or donate fluorescent energy to the DNA duplex binding agent; and monitoring fluorescence of said sample.

40 The present invention is cheaper and simpler than the prior art assay of WO01/11078 and is surprisingly effective. In the

of the reaction as more product is formed which hybridises to the probe and gives rise to a FET or FRET interaction between the DNA duplex binding agent and the fluorescent moiety on the probe.

5

Co-pending International Patent application No. PCT/GB99/00504 describes a similar assay for detecting the presence of particular nucleic acid sequences which may be adapted to quantify the amount of the target sequence in the sample. In this assay, an amplification reaction is effected using a set of nucleotides, at least one of which is fluorescently labelled. Thus the amplification product has fluorescent label incorporated in it. The reaction is effected in the presence of a probe which can hybridise to the amplification product and which includes a reactive molecule which is able to absorb fluorescence from or donate fluorescent energy to said fluorescent labelled nucleotide. The reaction can then be monitored by measuring the fluorescence of said sample as this will alter during the course of the reaction as more product is formed which hybridises to the probe and gives rise to a FET or FRET interaction between them.

International Patent Application WO01/11078 describes a further related method for detecting the presence of a target nucleic acid sequence in a sample. In this assay, in a first stage, the target sequence is made single stranded so that the primer region of the reagent can hybridise to it. This can thus initiate extension of the strand to generate a complementary strand which will include labelled nucleotides and will also have a labelled probe region upstream of its 5' end which is complementary to a downstream region of the product. Once the extension phase is complete, the product is separated from its template strand during a melt phase and so becomes single stranded. In this form, the labelled probe region is able to twist over and hybridise to the complementary region of the product strand whereupon the label which is able to donate fluorescent energy (donor) to the other label by means of FET or FRET does so, thus changing the fluorescent signal from the sample. This change in signal can be monitored throughout the reaction in order to monitor the progress of the amplification reaction.

the hairpin structure is formed. Following hybridisation of molecular beacons to a complementary sequence the fluorescent labels are separated, so FRET does not occur, and this forms the basis of detection.

5

Pairs of labelled oligonucleotides may also be used. These hybridise in close proximity on a PCR product strand bringing donor and acceptor molecules together so that FRET can occur. Enhanced FRET is the basis of detection. Variants of this type include using a labelled amplification primer with a single adjacent probe.

The use of two probes, or a molecular beacon type of probe which includes two labelling molecules increases the cost involved in the process. In addition, this method requires the presence of a reasonably long known sequence so that two probes which are long enough to bind specifically in close proximity to each other are known. This can be a problem in some diagnostic applications, where the length of conserved sequences in an organism which can be used to design an effective probe may be relatively short such as the HIV virus.

Furthermore, the use of pairs of probes involves more complex experimental design. For example, a signal provided by the melt of a probe is a function of the melting off of both probes. The study of small mismatches or where one of the probes is required to bind across a splice region (for example to detect RNA as compared to DNA in a sample where the sequence on either side of an intron can be utilised as the probe site) can yield incorrect results if the other probe melts first.

Co-pending international application WO99/28500 describes a method for detecting the presence of a particular target nucleic acid sequence, the method comprising a) adding to the sample a probe specific for said sequence, the probe bearing a moiety able to either donate fluorescence to, or absorb fluorescent energy from, a DNA duplex binding agent, b) subjecting the mixture to a amplification reaction, c) hybridising the probe to the target sequence and monitoring the fluorescence from the sample. The reaction can then be monitored by measuring the fluorescence of said sample as this will alter during the course

comprises a donor label which is able to donate fluorescent energy to the other of the DNA duplex binding agent or second label which comprises an acceptor label able to absorb fluorescent energy from said donor molecule, said primer being
5 capable of hybridising to said target polynucleotide; and monitoring changes in fluorescence during the amplification reaction.

Suitably, the acceptor label is itself fluorescent and emits
10 fluorescent energy at a characteristic wavelength. The amplification is suitably carried out using a pair of primers which are designed such that only the target nucleotide sequence within a DNA strand is amplified as is well understood in the art. The nucleic acid polymerase is suitably a
15 thermostable polymerase such as *Taq* polymerase.

Suitable conditions under which the amplification reaction can be carried out are well known in the art. The optimum conditions may be variable in each case depending upon the
20 particular amplicon involved, the nature of the primers used and the enzymes employed. The optimum conditions may be determined in each case by the skilled person. Typical denaturation temperatures are of the order of 95°C, typical annealing temperatures are of the order of 55°C and extension temperatures
25 are of the order of 72°C.

In a particular embodiment of the invention the labelled probe may be used to quantitate RNA transcripts, for example in expression experiments, that may be used in drug discovery. In
30 particular this embodiment is suitable for expression studies in tissues from eukaryotic organisms. DNA encoding proteins in eukaryotic cells may contain introns, non-coding regions of DNA sequence, and exons that encode for protein sequence. Non-coding intron sequences are removed from RNA sequences that are derived
35 from the DNA sequences during cellular "splicing" processes. PCR primers are normally targeted at coding regions and when reverse transcriptase PCR is used on total nucleic acid extracts, products will result from both DNA dependent amplification and RNA dependent amplification. Thus PCR alone,

when used for expression studies, will contain amplification resulting from genomic DNA and expressed RNA.

5 A labelled probe that is designed to bind across introns, on adjacent terminal regions of coding exons, will have limited interaction because of the intron region. Spliced RNA has these regions removed and therefore the adjacent terminal regions of coding exons form one continuous sequence allowing efficient binding of the probe region.

10 Conversely, the probe region may detect only an amplification product of genomic DNA if it is designed such that it binds an intron region. Signal generated from such a probe would relate only to the DNA concentration and not the RNA concentration of
15 the sample. It is also possible to use two reagents, each having different probes and primers, one reagent suitable for use with the splice region of the RNA and one reagent suitable for the intron in the DNA.

20 Thus in a further embodiment, the probe region is specific either for a splice region of RNA or an intron in DNA, so that only one of amplified RNA or amplified DNA is detected and/or quantitated.

25 Alternatively or additionally, the method of the invention can be used in hybridisation assays for determining characteristics of a sequence. Thus in a further aspect, the invention provides a method for determining a characteristic of a nucleic acid sequence, said method comprising (a) amplifying said sequence in
30 the presence of a DNA duplex binding agent and a reagent comprising an amplification primer linked by way of a chemical link at its 5' end to a probe which comprises a sequence which is similar to that of a region of the target sequence and which further comprises a label, where one of said DNA duplex binding
35 agent and the label is a donor label and the other is an acceptor label, the donor label being able to donate fluorescent energy to the acceptor label; so as to form an amplification product incorporating a probe region, (b) subjecting amplification product to conditions under which the probe region
40 thereof will hybridise to the complementary region of the amplification product, and (c) monitoring fluorescence of said

sample and determining a particular reaction condition,
characteristic of said sequence, at which fluorescence changes
as a result of the hybridisation of the probe region to the
sample or destabilisation of the duplex formed between the probe
5 region and the target nucleic acid sequence.

Suitable reaction conditions include temperature,
electrochemical, or the response to the presence of particular
enzymes or chemicals. By monitoring changes in fluorescence as
10 these properties are varied, information characteristic of the
precise nature of the sequence can be achieved. For example, in
the case of temperature, the temperature at which the probe
separates from the sequences in the sample as a result of
heating can be determined. This can be extremely useful in for
15 example, to detect and if desired also to quantitate,
polymorphisms and/or allelic variation in genetic diagnosis. By
"polymorphism" is included transitions, transversions,
insertions, deletions of inversions which may occur in
sequences, particularly in nature.

20 The hysteresis of melting will be different if the target
sequence varies by only one base pair. Thus for example, where
a sample contains only a single allelic variant, the temperature
of melting of the probe region will be a particular value which
25 will be different from that found in a sample which contains
only another allelic variant. A sample containing both allelic
variants which show two melting points corresponding to each of
the allelic variants.

30 Thus, in a further embodiment of the present invention a method
for detecting a polymorphism and/or allelic variation, said
method comprising amplifying a sequence suspected of containing
said polymorphism or variation using a method of the present
invention, measuring the temperature at which the probe region
35 melts from its complementary sequence within the amplification
product using the fluorescent signal generated, and relating
this to the presence of a polymorphism or allelic variation.

Similar considerations apply with respect to electrochemical
40 properties, or in the presence of certain enzymes or chemicals.
The labelled probe may be immobilised on a solid surface across

which an electrochemical potential may be applied. Downstream target sequence will bind to or be repulsed from the probe at particular electrochemical values depending upon the precise nature of the sequence.

5

In addition, the kinetics of probe hybridisation will allow the determination, in absolute terms, of the target sequence concentration. Changes in fluorescence from the sample can allow the rate of hybridisation of the probe region to the sample to be calculated. An increase in the rate of hybridisation will relate to the amount of target sequence present in the sample. As the concentration of the target sequence increases as the amplification reaction proceeds, hybridisation of the probe region will occur more rapidly. Thus this parameter may also be used as a basis for quantification. This mode of data processing useful in that it is not reliant directly on signal intensity to provide the information.

In a further embodiment of the invention, a kit for use in the method of the present invention which kit comprises a reagent comprising an amplification primer linked at its 5' end by way of a chemical link, to a probe specific for a target nucleotide sequence, wherein the probe comprises a first label which may act as one of either a donor and acceptor label; and a DNA intercalating agent comprising a second label, which second label may act as one of either a donor and acceptor label, wherein the first and second labels form a donor-acceptor pair.

If desired, the probe can be immobilised on a support such as a bead, for example a magnetic bead, or a support used in a detector, such as the waveguide of an evanescent wave detector device. Other potential components of the kit include reagents used in amplification reactions such as a DNA polymerase.

The use of a non-fluorescent acceptor molecule may also be used in the assay described in co-pending International Patent Application No PCT/GB99/0504.

The present invention will now be particularly described by way of example with reference to the accompanying diagrammatic drawings in which:

Figure 1 shows diagrammatically the molecular interactions which take place in the method of the invention.

Figure 2 shows fluorescence as measured in accordance with a method of the present invention by the F3 detector as a function of cycle number for the beta-actin system for various concentrations of human DNA

Figure 3 shows fluorescence as measured by the F3 detector in accordance with a comparative prior art method as a function of cycle number for the beta-actin system for various concentrations of human DNA

Figure 4 shows fluorescence as measured by the F1 detector using a Taqman™ method of the prior art as a function of cycle number for the beta-actin system for various concentrations of human DNA

Figure 5 shows fluorescence as measured in accordance with a method of the present invention by the F3 detector as a function of cycle number for a meningitis system for various concentrations of meningitis gene

Figure 6 shows fluorescence as measured by the F3 detector in accordance with a comparative prior art method as a function of cycle number for the meningitis system for various concentrations of meningitis gene

Figure 7 shows fluorescence as measured by the F1 detector using a Taqman™ method of the prior art as a function of cycle number for the meningitis system for various concentrations of meningitis gene

Figure 8 shows fluorescence as measured in accordance with a method of the present invention by the F3 detector as a function of cycle number for a chlamydia system for various concentrations of chlamydia gene

Figure 9 shows fluorescence as measured by the F1 detector using a Taqman™ method of the prior art as a function of cycle number for the chlamydia system for various concentrations of chlamydia gene

Figure 10 shows fluorescence as measured in accordance with a method of the present invention by the F3 detector as a function of cycle number for a genetically modified soybean system for various concentrations of modified gene; and

Figure 11 shows fluorescence as measured by the F1 detector using a Taqman™ method of the prior art as a function of cycle

number for the GM soybean system for various concentrations of modified gene.

Figure 1 shows diagrammatically the molecular interactions which take place in the method of the invention. In the illustrated amplification reaction, a DNA molecule (1) prepared for amplification by contacting it with pair of amplification primers (2), (3). One of the primers (2) is linked to a probe (6) which includes an acceptor label (7) by way of a chemical link (8). A fluorescent donor moiety (10) is provided in the reaction mixture.

The DNA molecule (1) is rendered single stranded (Figure 1B) whereupon the primers (2,3) bind as forward and reverse primers respectively in an amplification reaction as is well known.

During the course of the subsequent amplification reaction, an amplicon product (9) is built up (Figure 1C).

When this product is melted during the subsequent phase of the amplification, the probe region (6) comprising an acceptor label (7) binds the complementary region within the amplicon strand (Figure 1D). Intercalator moieties (10) are entrapped between the probe and the product. The FRET interaction between the fluorescent intercalator moieties (10) and the acceptor label (7) generates a signal at the wavelength characteristic of the acceptor.

The signal from the acceptor molecule (7) can then be monitored using conventional fluorescence detection devices.

The person skilled in the art will realise that the use of the second primer (3) is not essential to the present invention. Furthermore, those skilled in the art will realise that the label on the probe may be a donor label and the intercalator moiety may be an acceptor label.

PCR Amplification Reaction

PCR reaction mixtures contained the following reagents with working concentrations being prepared.

The composition was:

50mM Trizma pH 8.8 at 25°C, 3mM Magnesium Chloride, 8% w/Vol. Glycerol, 250ng/ μ l non-acetylated bovine serum albumin, 200 μ M dNTP's PCR nucleotides, 0.01units/ μ l uracil-n-glycosylase, 0.04units/ μ l Taq (exo 5'-3' deficient) DNA polymerase and 0.03 μ M TaqStart anti-Taq antibody.

The Taq DNA polymerase and the TaqStart anti-Taq antibody were incubated together for 10 minutes before addition to the mixture.

SYBRGold was included as the fluorescent donor label in the reactions to a final concentration of 1:20,000 to 1:200,000 dilution of the reference solution.

The Taq DNA polymerase was used to ensure that the reagent was not hydrolysed during the course of the reaction. The use of this polymerase was not found to be necessary because of the very short hold times used in the method of the present invention.

Target template

Several target templates and associated genes were investigated. These are listed below.

Target template	Gene
Human placental DNA	ABI human beta-actin amplicon
Soybean	Lel lectin
Genetically modified soybean	CP4 EPSPS
Neisseria meningitidis	porA
Chlamydia trachomatis	Ct plasmid

Custom novel oligonucleotide reagents comprising probes and primers were made for each target gene. Each reagent has the generic structure: FL - PROBE - HEG - PRIMER, where FL is the fluorescent moiety, PROBE is the probe sequence, HEG is HEG (hexaethylene glycol) and PRIMER is the primer sequence which hybridises to the appropriate target sequence. The reagents are available from Oswel Research Products Ltd., UK. Reagents with the same generic structure suitable for use in the method of the

present invention may be made in accordance with the teaching of WO01/11078.

The structure of the reagent corresponding to each gene is listed below:

Gene Reagent structure

Actin \$atgccctccccatgccatcctgcgt*cagcggaaccgctcattgccaatgg (Seq No.1)
 Lectin \$tgcccttctttctcgcaccaattgaca*cctgcatgtgtttgtggctt (Seq. No.2)
 10 CP4 \$ccttcatgttcggcggtctcgc*atgcgcgtttcaccgct (Seq. No.3)
 PorA \$tcagcggcagcgtccaattcg*acttgctgttttgggccg (Seq. No.4)
 PorA \$ccaaacgcacttccgcatcg*tcagccaagcgccagac (Seq. No.5)
 Ct \$tatgcttacacatttatcgactgggtgattacagc*tttctgtctcttttcgcagc (Seq.No.6)

15 \$ - 5' Cy5 label
 * - HEG linking group

The concentration of the gene sequence to be detected was varied as desired. The final concentration of the reagent was 0.2µM.

20 The performance of the method of the present invention was compared to methods of the prior art by repeating the experiments using analogous Taqman™ assays and those of WO99/28500.

25 The ThermalCycler real-time PCR instrument and consumables were obtained from Roche. The instrument was calibrated using conventional techniques. It was found to be extremely beneficial to run the colour calibration program with specific product and
 30 SYBRGold. It was also found to be beneficial to run the colour calibration program with Cy5.

The thermal cycling protocols were:

35 For the method of the present invention and that of WO99/28500:
 50°C hold for 1 minute for carry-over prevention
 95°C hold for 1 minute for initial denaturation
 50 cycles of (95°C, 5 seconds; 60°C 5 seconds; 74°C 5 seconds, 5
 seconds extension, collect fluorescence)

40 For the Taqman™ assays:

50°C hold for 1 minute for carry-over prevention
95°C hold for 1 minute for initial denaturation
50 cycles of (95°C, 5 secs.; 60°C 20-120 secs.; collect
fluorescence at end of step)

5

This shows that the method of the present invention is considerably faster than that using the prior art Taqman™ assays.

10 The ThermalCycler PCR instrument uses three detectors, denoted F1, F2 and F3. F1 operates at 520nm, optimised to detect the emissions of SYBRGold and Fluorescein. F2 operates at 640nm optimised to detect the signal generated by LC640. F3 operates at 705nm, optimised to work with LC705.

15

The F1 (520nm/Fluorescein) optical detector was used for detecting the non-strand specific amplification signal generated by the SYBRGold intercalating dye. The F3 (705nm/LC705 dye) optical detector was used for detecting the amplification of
20 specific product using the signal generated by the Cy5 moiety of the probe. The probe system used Cy5 instead of LC705 because of the better yield of incorporated dye during oligonucleotide synthesis.

25 **Example 1 - detection and quantification of beta-actin gene**

Figure 2 shows fluorescence as measured by the F3 detector as a function of cycle number for the beta-actin system for various concentrations of human DNA using the method of the present
30 invention. Each set of data shows a low-level background response for a given number of cycles, dependent on the concentration of DNA within the sample. Within each set of data, the observed fluorescence increases dramatically at a certain cycle number dependent on the concentration of human DNA in the
35 sample. The fluorescence is generated by the probe section of the reagent binding to the amplification product downstream of the primer. This binding process brings the Cy5 moiety into proximity of the SYBRGold species. The SYBRGold species undergoes fluorescence, with the emitted light being adsorbed by
40 the Cy5 moiety. The Cy5 itself then emits light which is

detected by the F3 detector. As the cycle number further increases, the fluorescence reaches a maximum and then decreases slowly. It is believed that this is due to the probe section being displaced by amplification product (often referred to as the "hook effect" that is also observed in dual-hybe probe reporting chemistries).

Analysis of the data sets of Figure 2A produces a quantification curve as shown in Figure 2B. The correlation co-efficient for the curve is near to 1.0, showing that the method of the present invention is excellent for quantification and identification of a nucleic acid sequence.

Figure 3 shows comparative data obtained using assays of WO99/28500 for the beta-actin gene. Figure 3A shows the measured fluorescence as a function of cycle number for the beta-actin system as a function of concentration of DNA. The data obtained from the prior art system are noisier than those obtained from the method of the present invention. Furthermore, the gradient of response is sharper using the method of the present invention and the cycle threshold value is also slightly lower using the method of the present invention. A comparison of Figures 2B and 3B confirms this observation.

Figure 4 shows comparative data obtained using the Taqman™ assays in accordance with a prior art method. The response curves are relatively shallow compared to those of the present invention. Furthermore, the Taqman™ methodology is very slow compared to that of the present invention.

Example 2 - identification and quantification of porA gene

Figure 5 shows fluorescence as measured by the F3 detector as a function of cycle number for the meningitis system for various concentrations of human DNA using the method of the present invention. The data shown use the reagent of structure Seq. No. 5. Each set of data shows a low-level background response for a given number of cycles, dependent on the concentration of DNA within the sample. Within each set of data, the observed fluorescence increases dramatically at a certain cycle number dependent on the concentration of human DNA in the sample.

Figure 6 shows comparative data obtained using assays of WO99/28500 for the porA gene.

5 Figure 7 shows comparative data obtained using the Taqman™ methodology of the prior art. Again, the response curves are relatively shallow compared to those of the present invention. Furthermore, the Taqman™ methodology is very slow compared to
10 that of the present invention. The Taqman™ response curves are noisier and the quantification curve generated from such data produces a lower correlation co-efficient than the present method.

Example 3 - identification and quantification of Ct plasmid gene

15 Figure 8 shows fluorescence as measured by the F3 detector as a function of cycle number for the chlamydia system for various concentrations of human DNA using the method of the present invention. Each set of data shows a low-level background
20 response for a given number of cycles, dependent on the concentration of DNA within the sample. Within each set of data, the observed fluorescence increases dramatically at a certain cycle number dependent on the concentration of human DNA in the sample.

25 Figure 9 shows comparative data obtained using the Taqman™ methodology of the prior art. Again, the response curves are relatively shallow compared to those of the present invention. Furthermore, the Taqman™ methodology is very slow compared to
30 that of the present invention.

Example 4 - identification and quantification of CP4 EPSPS gene

35 Figure 10 shows fluorescence as measured by the F3 detector as a function of cycle number for the genetically modified soybean system for various concentrations of the modified gene using the method of the present invention. The figure also shows the fluorescence generated by the lect system as a function of cycle
40 number for various concentrations of the modified gene. Within each set of data the observed fluorescence increases dramatically at a certain cycle number dependent on the

- concentration of the relevant gene in the sample. The lect system is effectively acting as a control, the fluorescence versus cycle number response curve as expected being virtually independent of the concentration of the modified gene. In the case of the modified gene system, it can be seen that an increase in concentration of the modified gene causes a decrease in the cycle number at which the fluorescence dramatically increases.
- Figure 11 shows comparative data obtained using the Taqman™ methodology of the prior art. Again, the response curves are relatively shallow compared to those of the present invention. Furthermore, the Taqman™ methodology is very slow compared to that of the present invention.
- It should be noted that in virtually all circumstances the data obtained using the Taqman™ methodology of the prior art is noisier than those obtained using the method of the present invention. Furthermore, the response curves are shallower than those of the present invention and the quantification curves generated from the data obtained using the method of the present invention have higher correlation co-efficients than those obtained from the Taqman™ methodology.
- The present invention also provides a method which is potentially very fast. The data presented herein for the method of the present invention were obtained using the instrumentation at the fastest possible mode of operation. It is believed that the relatively short probe length helps to produce a fast response. It is thus anticipated that the speed of the present method is limited by the current specification of the instrument on which the method is performed.

Claims

1. A method for detecting the presence of a target nucleic acid sequence in a sample, said method comprising:
 - performing nucleic acid amplification on the sample in the presence of (a) a DNA duplex binding agent, (b) a nucleic acid polymerase and (c) a reagent comprising an amplification primer which can hybridise to said target sequence when in single stranded form and which is connected at its 5' end to a probe which carries a label by way of a chemical linking group, said labelled probe being of a sequence which is similar to that of the said target nucleic acid sequence, such that it can hybridise to a complementary region in an amplification product, and wherein the label is able to absorb fluorescence from or donate fluorescent energy to the DNA duplex binding agent; and monitoring fluorescence of said sample.
2. A method according to claim 1, said method comprising:
 - (a) adding to a sample suspected of containing the target nucleic acid sequence, the DNA duplex binding agent, the nucleic acid polymerase and the reagent;
 - (b) subjecting said sample to conditions under which the primer hybridises to the target nucleic acid sequence and an amplification product comprising the probe is formed;
 - (c) subjecting said sample to conditions under which the labelled probe hybridises to a complementary region in the amplification product; and
 - (d) monitoring fluorescence of said sample during at least one of steps (b) and (c).
3. A method according to claim 1 wherein the amplification product comprises the probe.
4. A method according to any one of claims 1 to 3 wherein the DNA duplex binding agent is an intercalating dye.
5. A method according to any one preceding claim wherein the DNA duplex binding agent comprises a donor label and the

probe comprises the acceptor label.

6. A method according to any one of claims 1 to 4 wherein the DNA duplex binding agent comprises an acceptor label and the probe comprises the donor label.
7. A method according to any one preceding claim wherein the acceptor label is a fluorescent molecule which emits energy at a characteristic wavelength.
8. A method according to claim 7 wherein the acceptor label is a rhodamine dye or Cy5.
9. A method according to any one of claims 1 to 6 wherein the acceptor label is a dark acceptor.
10. A method according to claim 9 wherein the dark acceptor is selected from any one of DABCYL, Methyl Red, a QSY-7 diarylrhodamine dye and 6-(dimethylamino)-2-[4-[4-(dimethylamino)phenyl]-1,3-butadienyl]-1-ethyl quinolinium perchlorate (CAS number 181885-68-7)..
11. A method according to any one of the preceding claims wherein the amplification reaction comprises the polymerase chain reaction (PCR).
12. A method according to any one of claims 1 to 8 and 11 wherein the acceptor molecule is a fluorescent molecule and wherein fluorescence of both the donor and the acceptor molecules are monitored and the relationship between the emissions calculated.
13. A method according to any one of the preceding claims wherein the fluorescent signal from the sample is monitored throughout the amplification reaction and the results used to quantitate the amount of target sequence present in the sample.
14. A method according to any one of the preceding claims wherein the amplification reaction is performed in the presence of an additional corresponding amplification

primer which is not attached to a labelled probe.

15. A method for detecting nucleic acid amplification comprising: performing nucleic acid amplification on a target polynucleotide in the presence of (a) a nucleic acid polymerase, (b) a DNA duplex binding agent and (c) a reagent comprising an amplification primer which can hybridise to said target sequence when in single stranded form and which is connected at its 5' end to a probe which carries a second label, by way of a chemical linking group, said labelled probe being of a sequence which is similar to that of the said target sequence, such that it can hybridise to a complementary region in an amplification product, and wherein one of the DNA duplex binding agent or second label comprises a donor label which is able to donate fluorescent energy to the other of the DNA duplex binding agent or second label which comprises an acceptor label able to absorb fluorescent energy from said donor molecule, said primer being capable of hybridising to said target polynucleotide; and monitoring changes in fluorescence during the amplification reaction.
16. A method according to claim 15 wherein the amplification is carried out using a pair of primers which are designed such that only the target nucleotide sequence within a DNA strand is amplified.
17. A method according to any one of the preceding claims wherein the probe is specific either for a splice region of RNA or an intron in DNA, so that only one of amplified RNA or amplified DNA is detected and/or quantitated.
18. A method for determining a characteristic of a target nucleic acid sequence, said method comprising (a) amplifying said sequence in the presence of a DNA duplex binding agent and a reagent comprising an amplification primer linked by way of a chemical link at its 5' end to a probe which comprises a sequence which is similar to that of a region of the target sequence and which further comprises a label, where one of said DNA duplex binding agent and the label is a donor label and the other is an

- acceptor label, the donor label being able to donate fluorescent energy to the acceptor label; so as to form an amplification product incorporating a probe region, (b) subjecting amplification product to conditions under which the probe region thereof will hybridise to the complementary region of the amplification product, and (c) monitoring fluorescence of said sample and determining a particular reaction condition, characteristic of said sequence, at which fluorescence changes as a result of the hybridisation of the probe region to the sample or destabilisation of the duplex formed between the probe region and the target nucleic acid sequence.
19. A method for detecting a polymorphism and/or allelic variation, said method comprising amplifying a sequence suspected of containing said polymorphism or variation using a method as defined in any one of claims 1 to 16, measuring the temperature at which the probe region melts from its complementary sequence within the amplification product using the fluorescent signal generated, and relating this to the presence of a polymorphism or allelic variation.
20. A kit for use in the method of any one of the preceding claims which kit comprises a reagent comprising an amplification primer linked at its 5' end by way of a chemical link, to a probe specific for a target nucleotide sequence, wherein the probe comprises a first label which may act as one of either a donor and acceptor label; and a DNA intercalating agent comprising a second label, which second label may act as one of either a donor and acceptor label, wherein the first and second labels form a donor-acceptor pair.

1/11

Fig.1A.

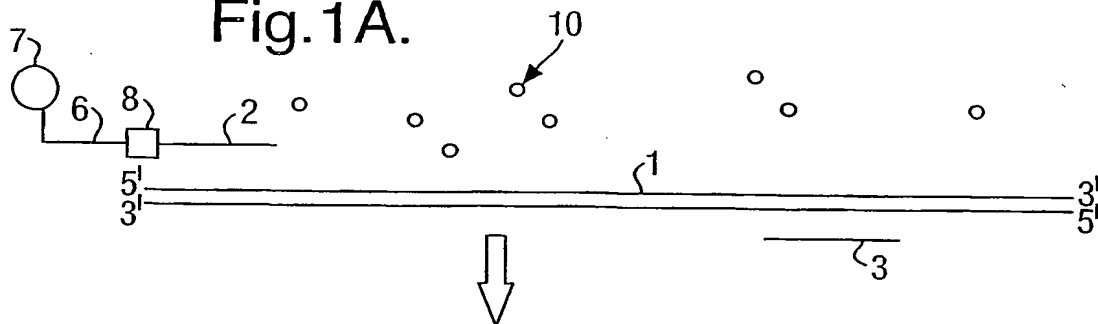


Fig.1B.

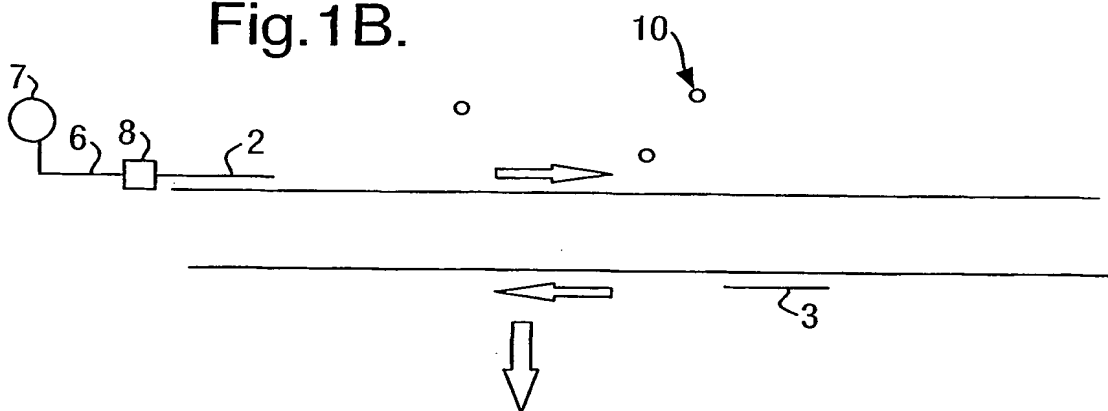


Fig.1C.

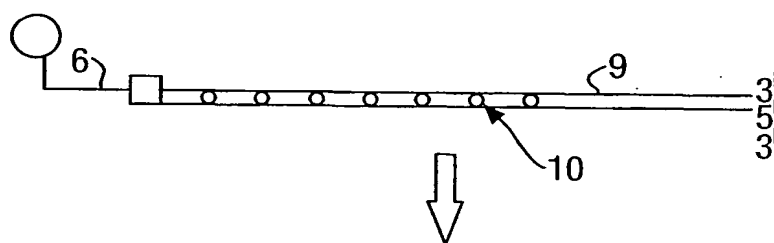
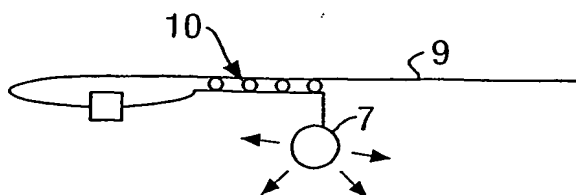
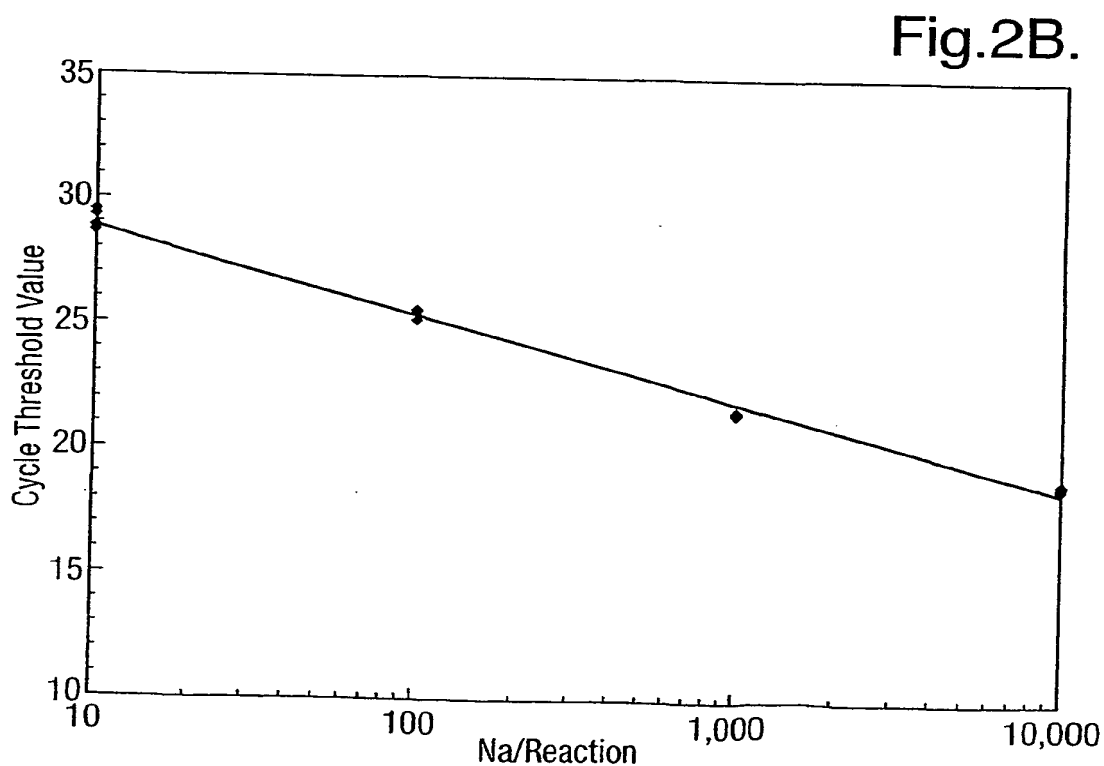
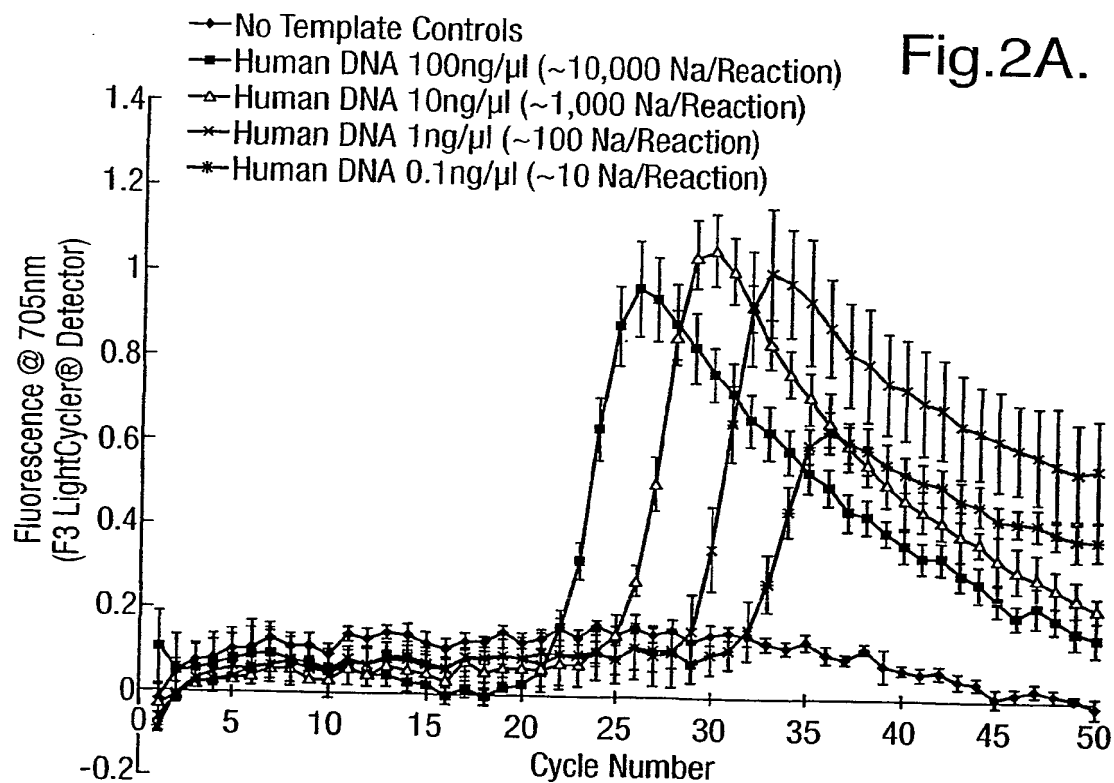


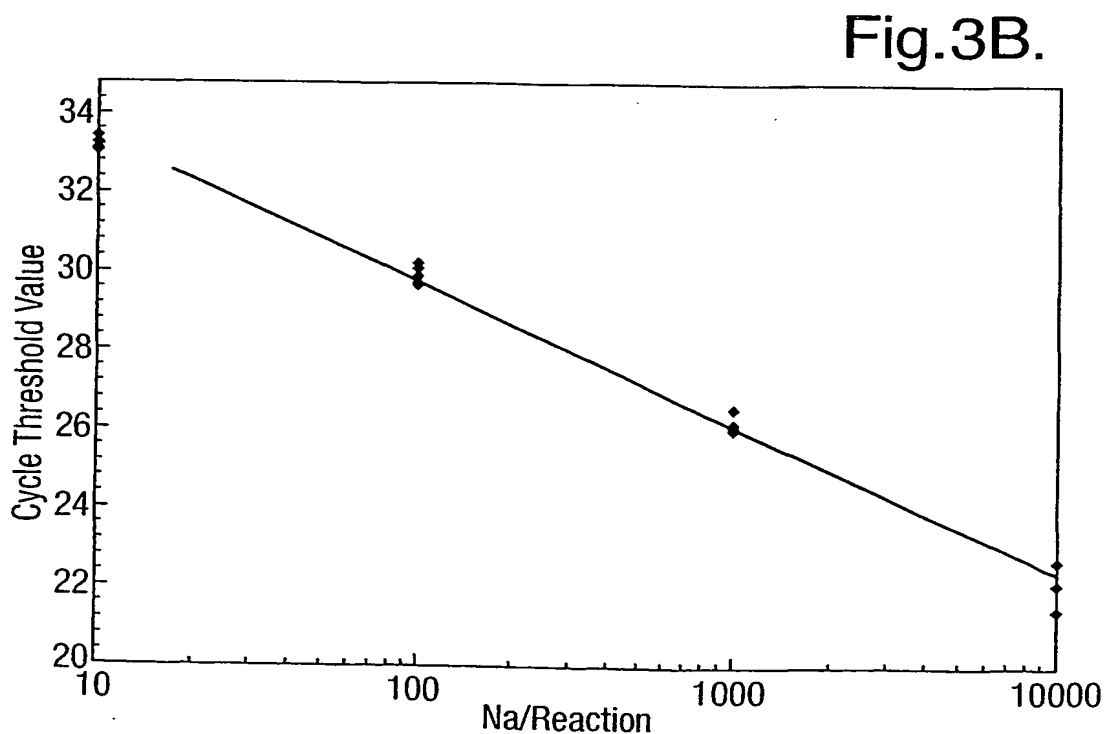
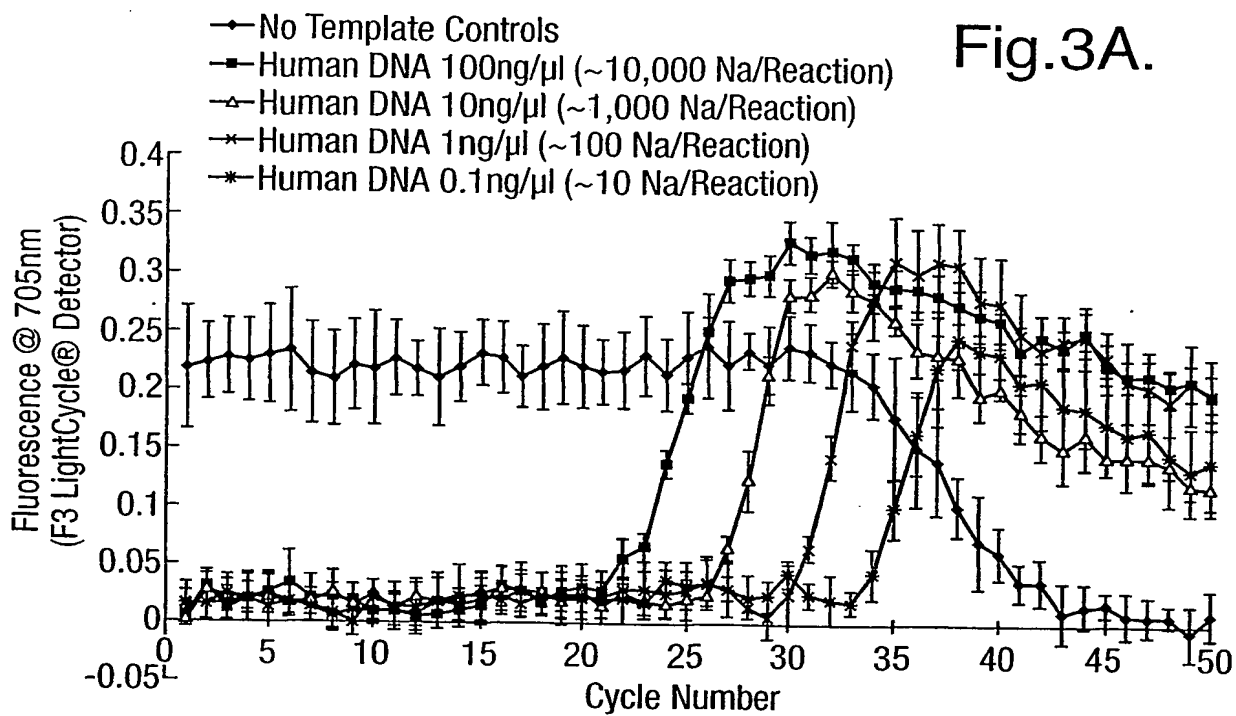
Fig.1D.

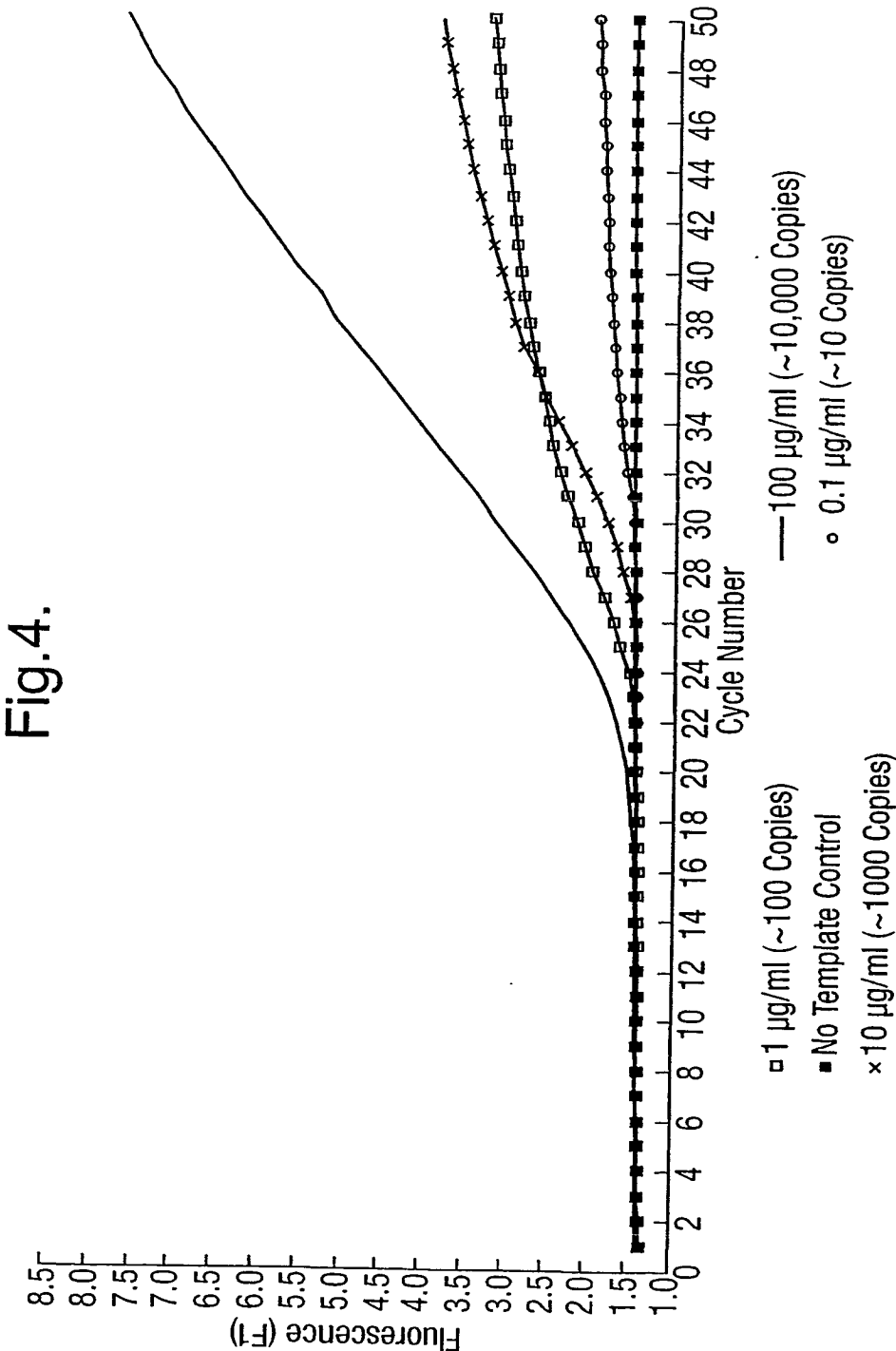


2/11



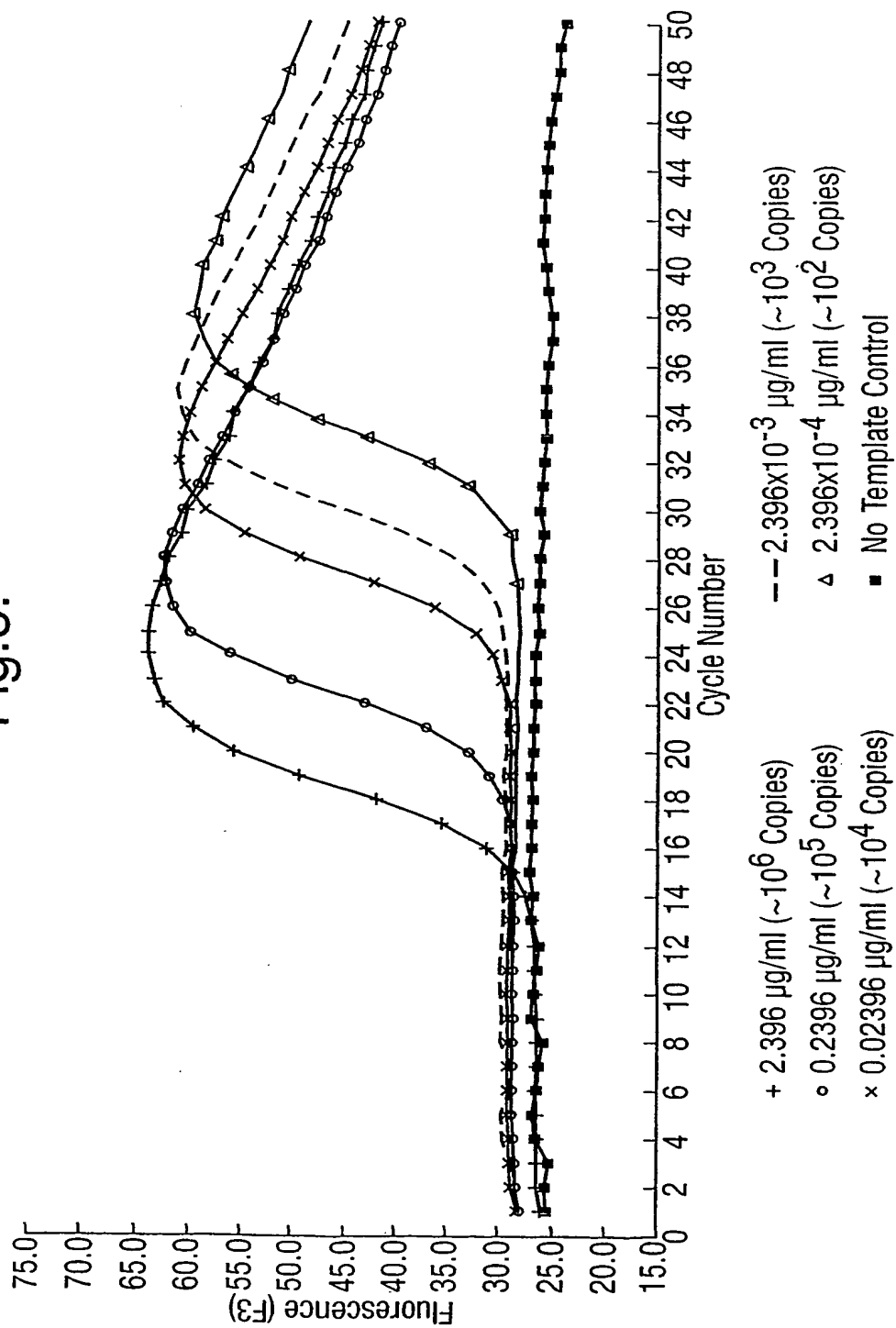
3/11





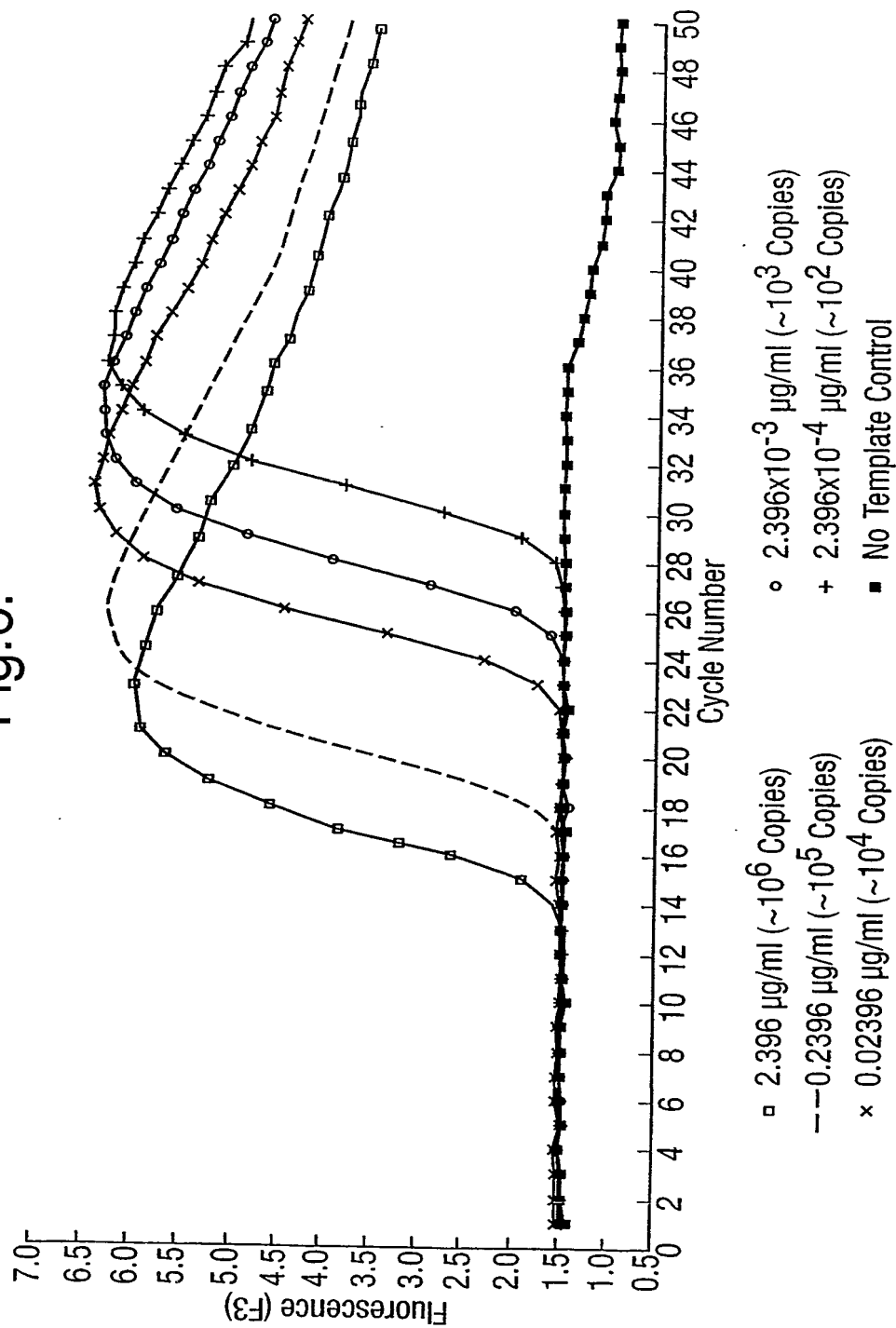
5/11

Fig.5.

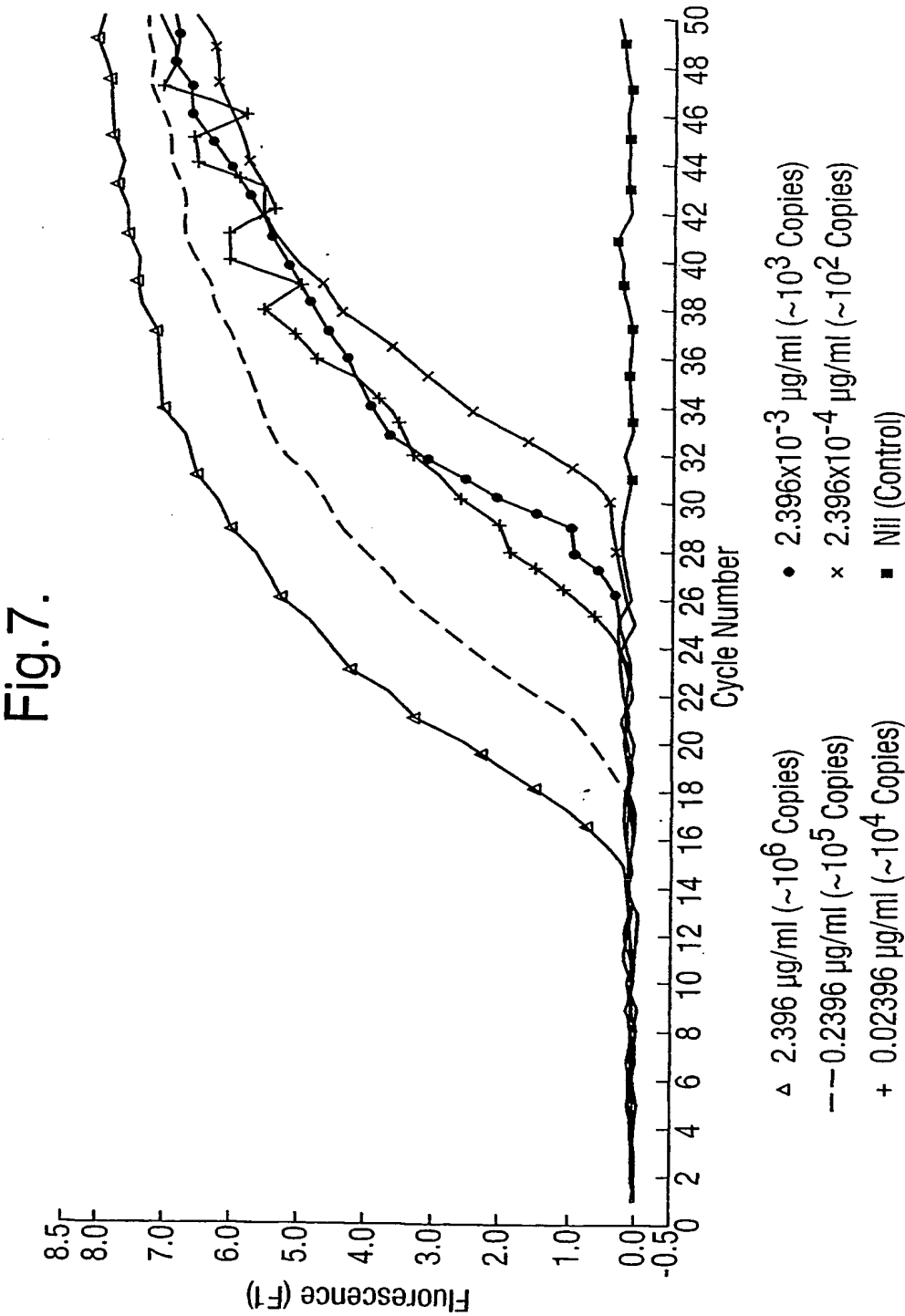


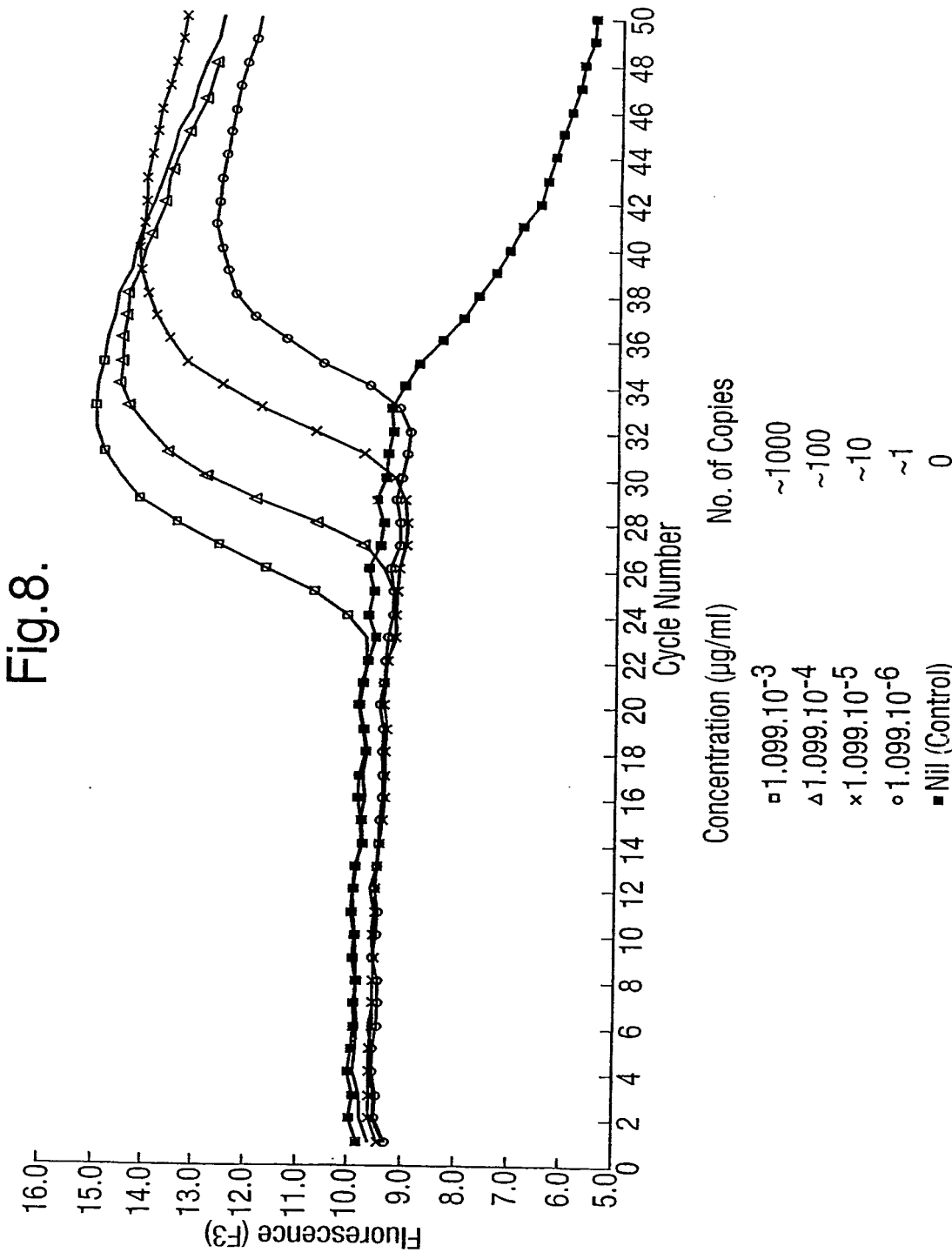
6/11

Fig.6.



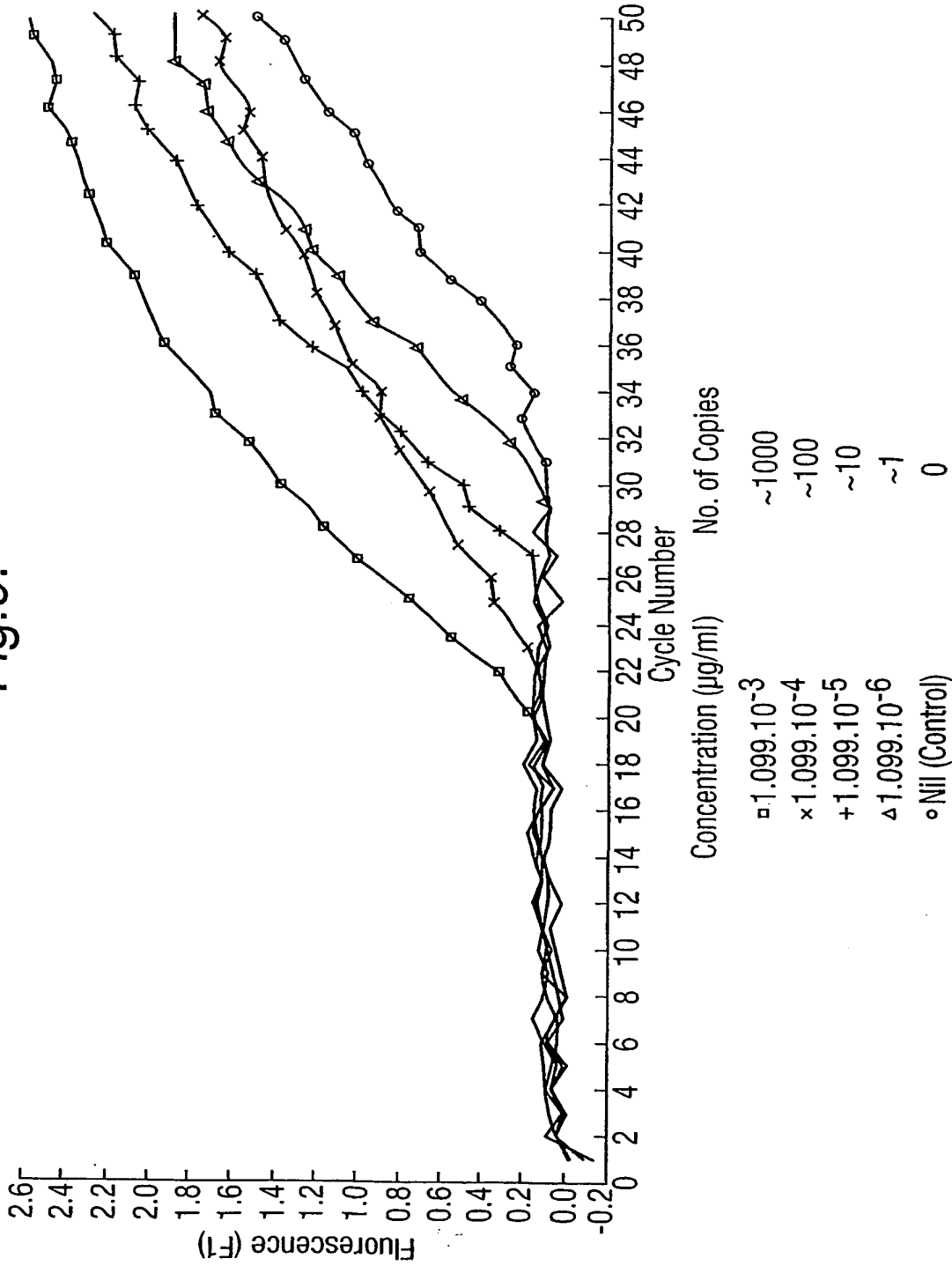
7/11





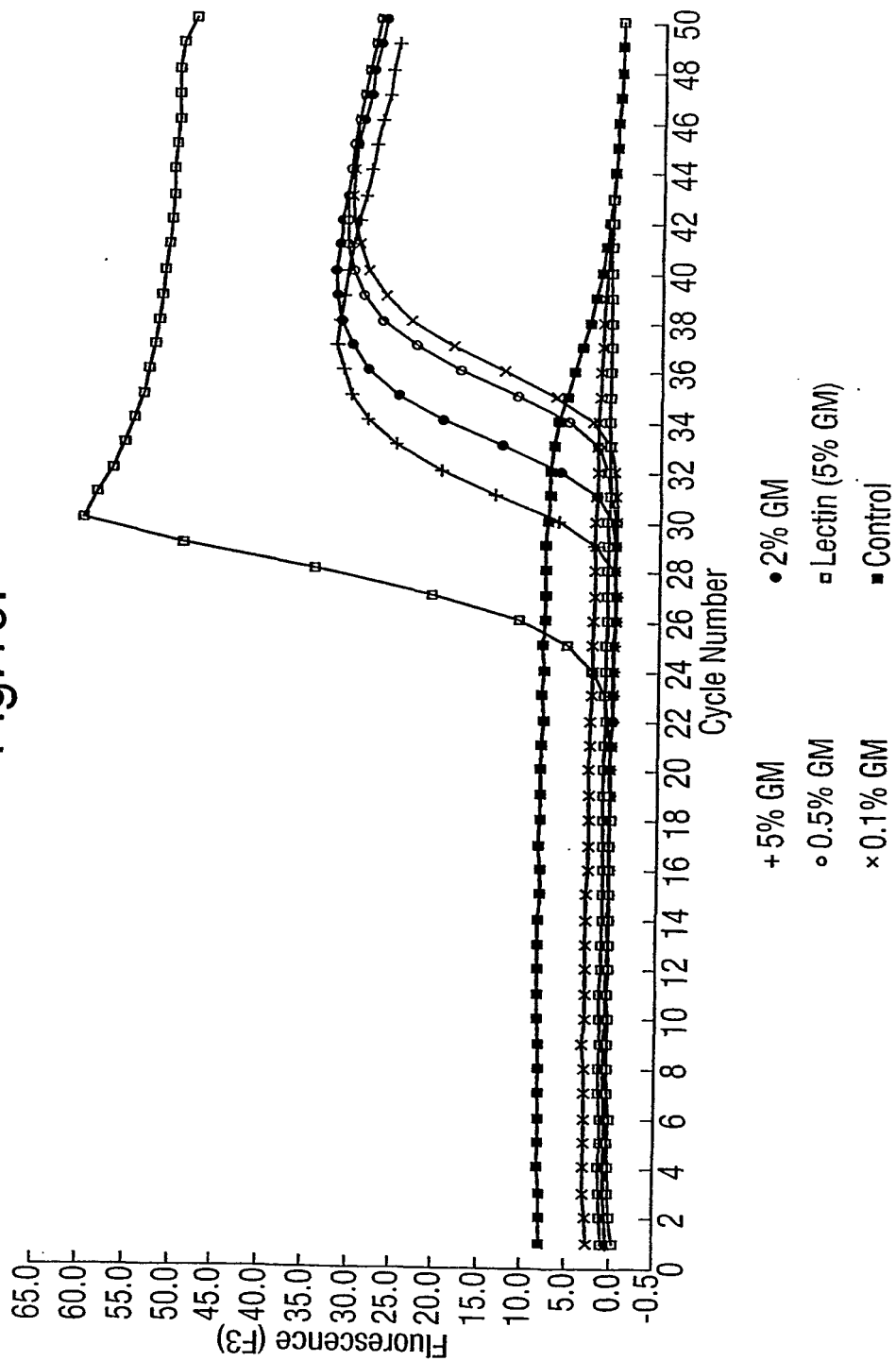
9/11

Fig.9.



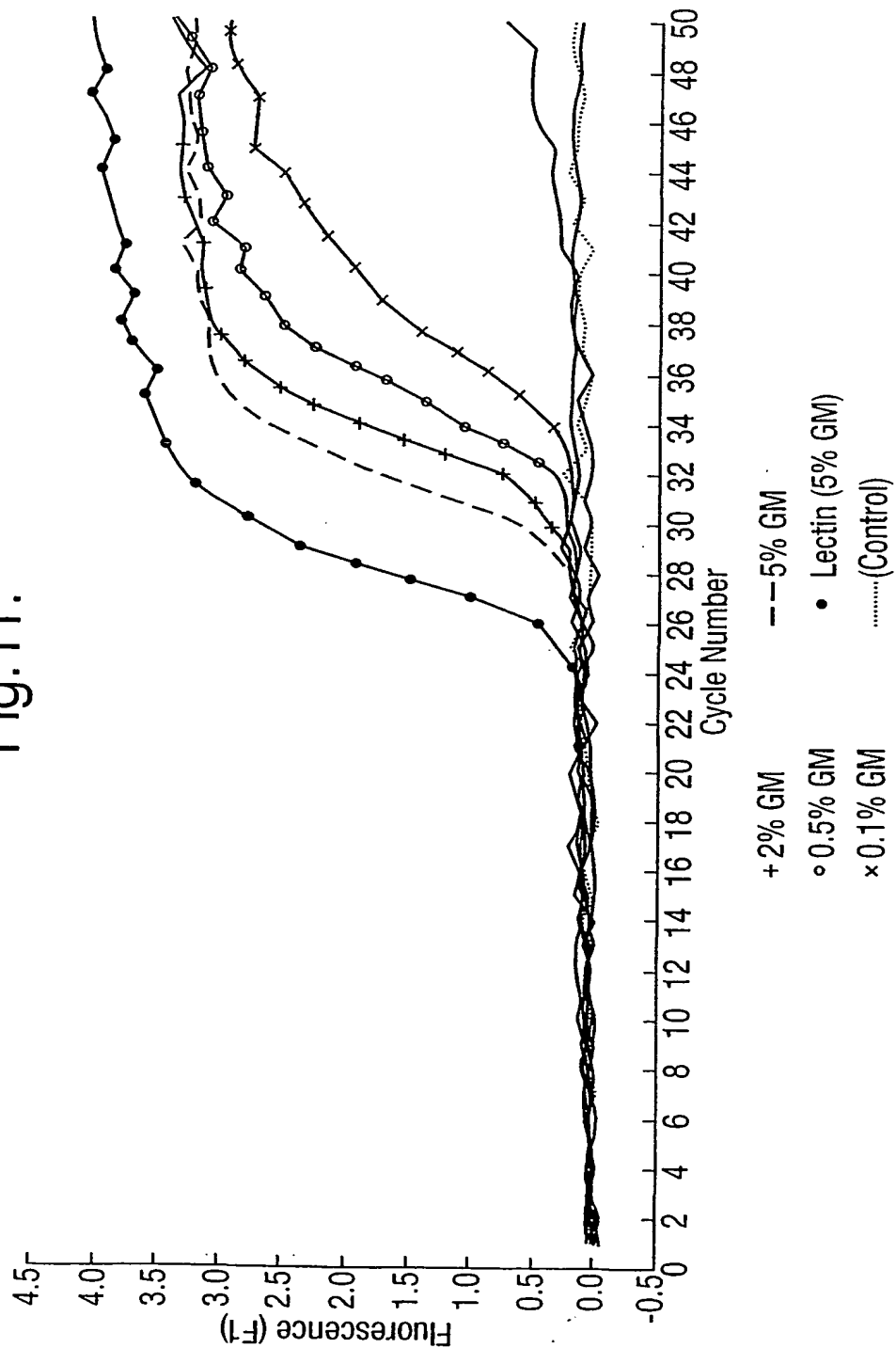
10/11

Fig.10.



11/11

Fig.11.



THIS PAGE BLANK (USPTO)

(19) World Intellectual Property Organization
International Bureau



(43) International Publication Date
5 December 2002 (05.12.2002)

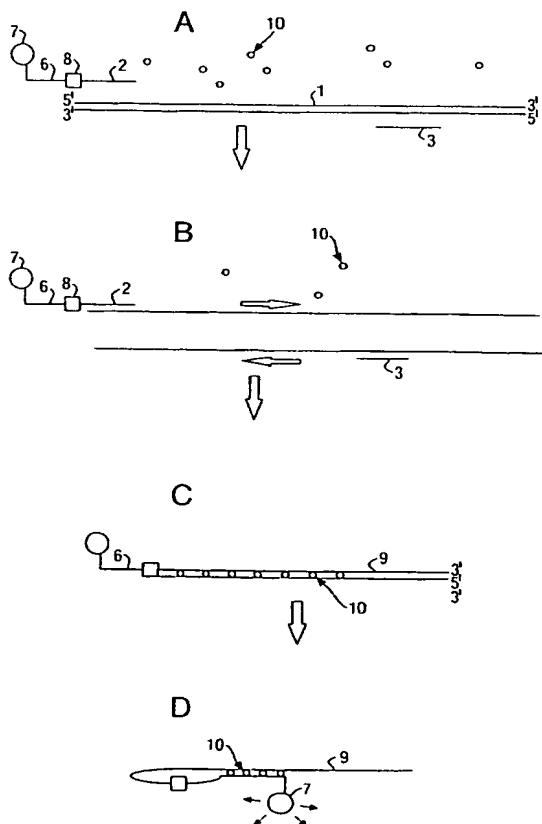
PCT

(10) International Publication Number
WO 02/097132 A3

- (51) International Patent Classification?: C12Q 121/68
- (21) International Application Number: PCT/GB02/02443
- (22) International Filing Date: 24 May 2002 (24.05.2002)
- (25) Filing Language: English
- (26) Publication Language: English
- (30) Priority Data:
0112868.5 25 May 2001 (25.05.2001) GB
- (71) Applicant (for all designated States except US): THE SECRETARY OF STATE DSTL [GB/GB]; Porton Down, Salisbury, Wiltshire SP4 0JQ (GB).
- (72) Inventor; and
- (75) Inventor/Applicant (for US only): LEE, Martin, Alan [GB/GB]; DSTL, Porton Down, Salisbury, Wiltshire SP4 0JQ (GB).
- (74) Agent: SKELTON, Stephen, Richard; D/IPR, Formalities Section, Poplar 2, MOD Abbey Wood #2218, Bristol BS34 8JH (GB).
- (81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZM, ZW.
- (84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

(54) Title: NUCLEIC ACID DETECTION METHOD



(57) Abstract: A method for detecting the presence of a target nucleic acid sequence in a sample, said method comprising: performing nucleic acid amplification on the sample in the presence of (a) a DNA duplex binding agent, (b) a nucleic acid polymerase and (c) a reagent comprising an amplification primer which can hybridise to said target sequence when in single stranded form and which is connected at its 5' end to a probe which carries a label by way of a chemical linking group, said labelled probe being of a sequence which is similar to that of the said target nucleic acid sequence, such that it can hybridise to a complementary region in an amplification product, and wherein the label is able to absorb fluorescence from or donate fluorescent energy to the DNA duplex binding agent; and monitoring fluorescence of said sample.

WO 02/097132 A3



Published:

- with international search report
- before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(88) Date of publication of the international search report:

12 September 2003

INTERNATIONAL SEARCH REPORT

Internat Application No
PCT/GB 02/02443

A. CLASSIFICATION OF SUBJECT MATTER
IPC 7 C12Q1/68

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
IPC 7 C12Q

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

BIOSIS, EPO-Internal, WPI Data, PAJ, EMBASE, CHEM ABS Data

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
Y	EP 0 512 334 A (HOFFMANN LA ROCHE) 11 November 1992 (1992-11-11) claims 1-20; figure 3	1-20
Y	WO 01 11078 A (LEE MARTIN ALAN ;SECR DEFENCE (GB); LESLIE DARIO LYALL (GB)) 15 February 2001 (2001-02-15) page 9; claims 1-17; figure 1	1-20
A	THELWELL NICOLA ET AL: "Mode of action and application of Scorpion primers to mutation detection." NUCLEIC ACIDS RESEARCH, vol. 28, no. 19, 1 October 2000 (2000-10-01), pages 3752-3761, XP002247004 ISSN: 0305-1048	
	-/--	

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

* Special categories of cited documents:

- *A* document defining the general state of the art which is not considered to be of particular relevance
- *E* earlier document but published on or after the international filing date
- *L* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- *O* document referring to an oral disclosure, use, exhibition or other means
- *P* document published prior to the international filing date but later than the priority date claimed

- *T* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- *X* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
- *Y* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- *&* document member of the same patent family

Date of the actual completion of the international search

9 July 2003

Date of mailing of the international search report

24/07/2003

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2
NL - 2280 HV Rijswijk
Tel (+31-70) 340-2040, Tx. 31 651 epo nl,
Fax: (+31-70) 340-3016

Authorized officer

Seroz, T

INTERNATIONAL SEARCH REPORT

Intern Application No
PCT/GB 02/02443

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 99 28500 A (FUERST RODERICK ; LEE MARTIN ALAN (GB); SECR DEFENCE (GB); BIO GENE) 10 June 1999 (1999-06-10) -----	
A	WO 99 42611 A (LEE MARTIN ALAN ; SECR DEFENCE (GB); LESLIE DARIO LYALL (GB)) 26 August 1999 (1999-08-26) -----	
A	WO 99 66071 A (ZENECA LTD) 23 December 1999 (1999-12-23) -----	

INTERNATIONAL SEARCH REPORT

nation on patent family members

Intern Application No

PCT/US 02/02443

Patent document cited in search report		Publication date	Patent family member(s)	Publication date
EP 0512334	A	11-11-1992	US 5994056 A	30-11-1999
			AT 184322 T	15-09-1999
			AT 223970 T	15-09-2002
			AU 665185 B2	21-12-1995
			AU 1513892 A	05-11-1992
			BR 9201618 A	15-12-1992
			CA 2067909 A1	03-11-1992
			CA 2218818 A1	03-11-1992
			DE 69229929 D1	14-10-1999
			DE 69229929 T2	18-05-2000
			DE 69232773 D1	17-10-2002
			DK 512334 T3	03-04-2000
			EP 1256631 A1	13-11-2002
			EP 0512334 A2	11-11-1992
			EP 0872562 A1	21-10-1998
			ES 2137164 T3	16-12-1999
			ES 2183256 T3	16-03-2003
			JP 3136129 B2	19-02-2001
			JP 10201464 A	04-08-1998
			JP 3007477 B2	07-02-2000
			JP 5184397 A	27-07-1993
			NO 921731 A	03-11-1992
			NZ 242565 A	26-07-1994
			US 6171785 B1	09-01-2001
			ZA 9202990 A	27-01-1993
WO 0111078	A	15-02-2001	AU 6455800 A	05-03-2001
			CA 2381037 A1	15-02-2001
			EP 1198593 A1	24-04-2002
			WO 0111078 A1	15-02-2001
			JP 2003506068 T	18-02-2003
WO 9928500	A	10-06-1999	AU 743543 B2	31-01-2002
			AU 1342599 A	16-06-1999
			CA 2311952 A1	10-06-1999
			EP 1049802 A1	08-11-2000
			GB 2346972 A ,B	23-08-2000
			WO 9928500 A1	10-06-1999
			GB 2333359 A	21-07-1999
			JP 2003500001 T	07-01-2003
			NZ 504818 A	25-10-2002
WO 9942611	A	26-08-1999	US 2002119450 A1	29-08-2002
			AU 746149 B2	18-04-2002
			AU 2538399 A	06-09-1999
			CA 2321185 A1	26-08-1999
			CN 1297488 T	30-05-2001
			CZ 20002958 A3	13-02-2002
			EP 1055002 A1	29-11-2000
			WO 9942611 A1	26-08-1999
			HU 0101385 A2	28-08-2001
			JP 2003512808 T	08-04-2003
			NZ 506333 A	25-10-2002
			RU 2199588 C2	27-02-2003
			SK 12212000 A3	10-09-2002
			US 6287781 B1	11-09-2001
WO 9966071	A	23-12-1999	AU 1250799 A	05-01-2000

INTERNATIONAL SEARCH REPORT

nation on patent family members

Internat Application No
PCT/GB 02/02443

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO 9966071	A	CA 2377508 A1	23-12-1999
		EP 1088102 A1	04-04-2001
		WO 9966071 A1	23-12-1999
		GB 2338301 A ,B	15-12-1999
		US 6326145 B1	04-12-2001
		US 2003087240 A1	08-05-2003

**This Page is Inserted by IFW Indexing and Scanning
Operations and is not part of the Official Record**

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- ☐ BLACK BORDERS
- ☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
- ☒ FADED TEXT OR DRAWING
- ☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
- ☐ SKEWED/SLANTED IMAGES
- ☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS
- ☐ GRAY SCALE DOCUMENTS
- ☐ LINES OR MARKS ON ORIGINAL DOCUMENT
- ☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
- ☐ OTHER: _____

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.

THIS PAGE BLANK (USPTO)